

Unless otherwise defined in this announcement, terms defined in the prospectus of Hidili Industry International Development Limited 恒鼎實業國際發展有限公司 (the “Company”) dated 10 September 2007 (the “Prospectus”) have the same meanings when used in this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not, and is not intended to be, an offer of securities of the Company for sale in the United States. Securities of the Company may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act of 1933, as amended.

The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Hidili Industry International Development Limited

恒鼎實業國際發展有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1393)

CLARIFICATION ANNOUNCEMENT

The Company noted that an advertisement appeared in the Hong Kong Economic Journal on 5 September 2007 (the “Advertisement”) which alleged that shares in the Company are available for sale. The Company confirms that it has no connection with the Advertisement. Save for part of the name of the Company and the proposed stock code, the information in the Advertisement is inaccurate. The Company accepts no responsibility for the Advertisement.

The Company confirms that other than the Shares offered in the Global Offering, no other Shares have been offered for sale and in respect of the Global Offering, save for the agreements entered into with the Corporate Investors, the Company has not agreed to sell or otherwise allocate any Shares to any investor.

Prospective investors should make any investment decision with respect to the Global Offering only after carefully reviewing and evaluating all of the information contained in the Prospectus. The Company strongly cautions prospective investors not to place any reliance on any information not contained in the Prospectus.

By order of the Board of
Hidili Industry International Development Limited
Xian Yang
Chairman

Hong Kong, 10 September 2007

Our Directors are Mr. Xian Yang, Mr. Sun Jiankun, Mr. Wang Rong and Mr. Tu Xiaoyu as executive Directors, Mr. Tsang Kwong Yue Conrad as non-executive Director, and Mr. Chan Chi Hing, Mr. Wang Zhiguo and Mr. Huang Rongsheng as independent non-executive Directors.

*“Please also refer to the published version of this announcement in **South China Morning Post**.”*