

Unless otherwise defined in this announcement, terms defined in the prospectus of Hidili Industry International Development Limited 恒鼎實業國際發展有限公司 (the “Company”) dated 10 September 2007 (the “Prospectus”) have the same meanings when used in this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not, and is not intended to be, an offer of securities of the Company for sale in the United States. Securities of the Company may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act of 1933, as amended.

The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

In connection with the Global Offering, UBS AG acting through its business group, UBS Investment Bank (the “Stabilizing Manager”) and/or its affiliates and agents, on behalf of the Underwriters, may over-allocate or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail for a limited period commencing from the day on which the Shares commence trading on the Hong Kong Stock Exchange. The stabilizing action which may be taken by the Stabilizing Manager may include primary and ancillary stabilizing action such as purchasing or agreeing to purchase any of the Shares, exercising the Over-allotment Option, stock borrowing, establishing a short position in the Shares, liquidating long positions in the Shares or offering or attempting to do any such actions. Any market purchases will be effected in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However there is no obligation on the Stabilizing Manager to conduct any such stabilizing activity, which if commenced, may be discontinued at any time. Any such stabilizing activity is required to be brought to an end after a limited period. The number of Shares being offered in the Global Offering may be increased by up to an aggregate of 90,000,000 additional Shares (of which up to 60,000,000 additional Shares to be issued and allotted by the Company and up to 30,000,000 additional Shares to be sold by Sanlian Investment) through the exercise of the Over-allotment Option expected to be granted to the International Underwriters by the Company and Sanlian Investment, exercisable by the Global Coordinator on behalf of the International Underwriters, to cover over-allocations in the International Offering. The Over-allotment Option is exercisable for up to 30 days from the last day for the lodging of applications under the Hong Kong Public Offer. In the event that such Over-allotment Option is exercised, a press announcement will be made.

Hidili Industry International Development Limited

恒鼎實業國際發展有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering	: 600,000,000 Offer Shares (comprising 500,000,000 new Shares to be offered by the Company and 100,000,000 Sale Shares to be offered by the Selling Shareholders, subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares	: 60,000,000 Offer Shares (subject to adjustment)
Number of International Offering Shares	: 540,000,000 Offer Shares (comprising 440,000,000 new Shares to be offered by the Company and 100,000,000 Sale Shares to be offered by the Selling Shareholders, subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$6.83 per Offer Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, a SFC transaction levy of 0.004% and a Hong Kong Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.1 per Share
Stock code	: 1393

Sole Global Coordinator, Bookrunner and Lead Manager



Joint Sponsors



Application has been made to the Listing Committee of the Hong Kong Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as mentioned in the Prospectus and the Application Forms, including any Shares to be issued pursuant to the Capitalization Issue, the Global Offering and any Shares which may fall to be issued upon the exercise of the Over-allotment Option or upon the exercise of any options which may be granted under the Share Option Scheme, on the main board of the Hong Kong Stock Exchange. Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence on Friday, 21 September 2007. Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms.

Subject to the granting of the approval for the listing of, and permission to deal in, the Shares on the Hong Kong Stock Exchange as well as the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Hong Kong Stock Exchange or on any other date HKSCC chooses. Settlement of transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second business day after any trading day.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

Only one application on a **WHITE** or **YELLOW** Application Form or through giving electronic application instructions to HKSCC or to the designated eIPO Service Provider under the **White Form eIPO** service may be made for the benefit of any person. Applicants for any Hong Kong Offer Shares are required to undertake and confirm that they or the relevant beneficial owner(s) have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest under the International Offering.

The Company is initially offering 60,000,000 Offer Shares for subscription by the public in Hong Kong at the maximum Offer Price, representing 10% of the total number of the Offer Shares initially available under the Global Offering. The allocation of the Shares between the Hong Kong Public Offer and the International Offering is subject to adjustment as stated in the paragraphs headed “The Hong Kong Public Offer” under the section entitled “Structure of the Global Offering” in the Prospectus.

In connection with the Global Offering, UBS AG acting through its business group, UBS Investment Bank and/or its affiliates and agents, on behalf of the Underwriters, may over-allocate or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail for a limited period commencing from the day on which the Shares commence trading on the Hong Kong Stock Exchange. The stabilizing action which may be taken by the Stabilizing Manager may include primary and ancillary stabilizing action such as purchasing or agreeing to purchase any of the Shares, exercising the Over-allotment Option, stock borrowing, establishing a short position in the Shares, liquidating long positions in the Shares or offering or attempting to do any such actions. Any market purchases will be effected in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However there is no obligation on the Stabilizing Manager to conduct any such stabilizing activity, which if commenced, may be discontinued at any time. Any such stabilizing activity is required to be brought to an end after a limited period. The number of Shares being offered in the Global Offering may be increased by up to an aggregate of 90,000,000 additional Shares (of which up to 60,000,000 additional Shares to be issued and allotted by the Company and up to 30,000,000 additional Shares to be sold by Sanlian Investment) through the exercise of the Over-allotment

Option expected to be granted to the International Underwriters by the Company and Sanlian Investment, exercisable by the Global Coordinator on behalf of the International Underwriters, to cover over-allocations in the International Offering. The Over-allotment Option is exercisable for up to 30 days from the last day for the lodging of applications under the Hong Kong Public Offer. In the event that such Over-allotment Option is exercised, a press announcement will be made.

Acceptance of all applications for the Hong Kong Offer Shares pursuant to the Hong Kong Public Offer is conditional on the conditions as stated in the paragraph headed “Conditions of the Global Offering” in the section entitled “Structure of the Global Offering” in the Prospectus. The Offer Price is expected to be fixed by agreement between the Global Coordinator (on behalf of the Underwriters), the Selling Shareholders and the Company on or around Friday, 14 September, 2007 and, in any event, not later than 5 p.m. on Wednesday, 19 September 2007. Applicants applying for the Hong Kong Offer Shares under the Hong Kong Public Offer must pay, on application, the maximum offer price of HK\$6.83 for each Hong Kong Offer Share together with a brokerage of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price should be lower than HK\$6.83. The Global Coordinator, on behalf of the Underwriters, may with the consent of the Company and the Selling Shareholders, reduce the number of Offer Shares and/or reduce the indicative Offer Price range below that stated in the Prospectus (which is HK\$5.05 to HK\$6.83 per Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offer. If applications pursuant to the Hong Kong Public Offer have been submitted prior to the day which is the last day for lodging applications under the Hong Kong Public Offer, then even if the number of Offer Shares and/or indicative Offer Price range is so reduced, such applications cannot be subsequently withdrawn. If, for any reason, the Offer Price is not agreed between the Company, the Selling Shareholders and the Global Coordinator (on behalf of the Underwriters), the Global Offering will not proceed and will lapse immediately.

If the Global Offering does not become unconditional, all application monies received from applicants under the Hong Kong Public Offer will be refunded, without interest, on the terms set out under the paragraph headed “Refund of Application Monies” in the section entitled “How to Apply for Hong Kong Offer Shares” in the Prospectus. Refund, without interest, will be made in respect of wholly or partially successful applications in the event that the Offer Price is less than the Offer Price per Share initially paid and in respect of wholly or partially unsuccessful applications.

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms or (ii) submit applications online through the designated website of the eIPO Service Provider at www.eipo.com.hk under the **White Form eIPO** service.

Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 21 September 2007 provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed “Underwriting” in the Prospectus has not been exercised.

Copies of the Prospectus, together with the **WHITE** application forms, may be obtained during business hours from 9:00 a.m. on Monday, 10 September 2007 until 12:00 noon on Thursday, 13 September 2007 from the following locations:

1. UBS AG, 52/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong;

2. VC Brokerage Limited, 28/F, The Centrium, 60 Wyndham Street, Central, Hong Kong;
3. CCB International Capital Limited, Suites 2815-21, 28/F, Two Pacific Place, 88 Queensway, Admiralty, Hong Kong;
4. CIMB-GK Securities (HK) Limited, 25/F, Central Tower, 28 Queen's Road Central, Hong Kong;
5. any of the following branches and/or sub-branches of Bank of China (Hong Kong) Limited, Bank of Communications Co., Ltd. Hong Kong Branch, The Bank of East Asia, Limited and Industrial and Commercial Bank of China (Asia) Limited:

(a) Bank of China (Hong Kong) Limited:

	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch Central District	3/F, 1 Garden Road 71 Des Voeux Road Central
	(Wing On House) Branch North Point (Kiu Fai Mansion) Branch	413–415 King's Road, North Point
Kowloon	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	Mong Kok (President Commercial Centre) Branch	608 Nathan Road, Mong Kok
	Kwun Tong Branch	20–24 Yue Man Square, Kwun Tong
New Territories	Castle Peak Road (Tsuen Wan) Wealth Management Centre	167 Castle Peak Road, Tsuen Wan
	Lucky Plaza Branch	Lucky Plaza, Wang Pok Street, Shatin
	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II
	Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long

(b) Bank of Communications Co., Ltd. Hong Kong Branch:

	Branch/Sub-Branch Name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central, Hong Kong
Kowloon	Kowloon Sub-Branch	563 Nathan Road
	Mongkok Sub-Branch	Shops A&B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road, Mongkok
	Ngau Tau Kok Sub-Branch	Shop G1, G/F., Phase I, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories	Ma On Shan Sub-Branch	Shop 3038A, Level 3, Sunshine Plaza, Ma On Shan

(c) The Bank of East Asia, Limited:

	Branch Name	Address
Hong Kong Island	Main Branch	10 Des Voeux Road, Central
	399 Hennessy Road Branch	G/F, Eastern Commercial Centre, 399 Hennessy Road, Wanchai
	Shaukiwan Branch	G/F, Ka Fook Building, 289–293 Shau Kei Wan Road
Kowloon	Tsim Sha Tsui Branch	Shop A & B, Milton Mansion, No. 96 Nathan Road
	Hoi Yuen Road Branch	Unit 1, G/F, Hewlett Centre, 54 Hoi Yuen Road

(d) Industrial and Commercial Bank of China (Asia) Limited:

	Branch Name	Address
Hong Kong Island	Queen's Road Central Branch	122–126 Queen's Road Central, Central
	Quarry Bay Branch	G/F, 1036-1040 King's Road, Quarry Bay
Kowloon	Mongkok Branch	G/F., Belgian Bank Building, 721–725 Nathan Road, Mongkok
	Mei Foo Branch	Shop N95A, 1/F, Mount Sterling Mall, Mei Foo Sun Chuen
New Territories	Tseung Kwan O Branch	Shop Nos. 2011–2012, Level 2, Metro City, Plaza II, 8 Yan King Road, Tseung Kwan O

Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms, copies of the **YELLOW** Application Forms, together with the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Monday, 10 September 2007 until 12:00 noon on Thursday, 13 September 2007 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Check or banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — Hidili Public Offer".

Both **WHITE** and **YELLOW** Application Forms completed in all respects (to which checks or banker's cashier orders should be securely stapled) should be deposited in the special collection boxes provided at any one of the branches and/or sub-branches of Bank of China (Hong Kong) Limited, Bank of

Communications Co., Ltd. Hong Kong Branch, The Bank of East Asia, Limited and Industrial and Commercial Bank of China (Asia) Limited referred to above at the following times on the following dates:

Monday, 10 September 2007	—	9:00 a.m. to 5:00 p.m.
Tuesday, 11 September 2007	—	9:00 a.m. to 5:00 p.m.
Wednesday, 12 September 2007	—	9:00 a.m. to 5:00 p.m.
Thursday, 13 September 2007	—	9:00 a.m. to 12:00 noon

Applicants applying by **White Form eIPO** may submit applications to the eIPO Service Provider through the designated website at **www.eipo.com.hk** from 9:00 a.m. on Monday, 10 September 2007 until 11:30 a.m. on Thursday, 13 September 2007 or such later time as described under the paragraph headed “Effect of Bad Weather on the Opening of the Application Lists” under the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Thursday, 13 September 2007, the last application day, or if the application lists are not open on that day, then by the time and date stated in “Effect of Bad Weather on the Opening of the Application Lists” under the section headed “How to Apply for Hong Kong Offer Shares in the Prospectus. Applicants will not be permitted to submit applications to the eIPO Service Provider after 11:30 a.m. on the last day for submitting applications. If an applicant has already submitted his/her application and obtained an application reference number from the website prior to 11:30 a.m., he/she will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Public Offer, including the Offer Price, the level of applications in the Hong Kong Public Offer, the level of indications of interest in the International Offering, the basis of allotment of the Hong Kong Offer Shares and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer will be available at the times and date and in the manner specified below:

- Results of allocations for the Hong Kong Public Offer will be available from the Hong Kong Stock Exchange’s website at **www.hkex.com.hk** and the Company’s designated results of allocations website at **www.iporesults.com.hk** on a 24-hour basis from 8:00 a.m. on Thursday, 20 September 2007 to 12:00 midnight on Wednesday, 26 September 2007. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application form to search for his/her/its own allocation result.
- Results of allocations will be available from the Hong Kong Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, 20 September 2007 to Sunday, 23 September 2007.
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Thursday, 20 September 2007 to Saturday, 22 September 2007 at all the receiving bank branches and sub-branches at the addresses set out in the section headed “How to Apply for Hong Kong Offer Shares — Where to Collect Application Forms” in the Prospectus.

The Offer Price, the level of applications in the Hong Kong Public Offer, the level of indications of interest in the International Offering and the basis of allotment of Hong Kong Offer Shares under the Hong Kong Public Offer will be published on Thursday, 20 September 2007 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

APPLICATIONS BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

Investors can apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participants can give **electronic application instructions** to HKSCC through the CCASS Phone System by calling (852) 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (under the procedures contained in HKSCC's "Operating Guide for Investor Participants" in effect from time to time). HKSCC can also input **electronic application instructions** for CCASS Investor Participants on their behalf if they go to the Customer Service Centre of HKSCC at 2/F, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC.
2. Those who are not CCASS Investor Participants can instruct their brokers or custodians who are CCASS Broker Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Hong Kong Offer Shares on their behalf. CCASS participants can input **electronic application instructions** at the following times on the following dates:

Monday, 10 September 2007	—	9:00 a.m. to 8:30 p.m.⁽¹⁾
Tuesday, 11 September 2007	—	8:00 a.m. to 8:30 p.m.⁽¹⁾
Wednesday, 12 September 2007	—	8:00 a.m. to 8:30 p.m.⁽¹⁾
Thursday, 13 September 2007	—	8:00 a.m.⁽¹⁾ to 12:00 noon

- (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Broker/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 10 September 2007 until 12:00 noon on Thursday, 13 September 2007 (24 hours daily, except the last application day).

Subject to the terms and conditions set out in the Prospectus and the Application Forms, applications must be received no later than 12:00 noon on Thursday, 13 September 2007 (or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open). Please see the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus for further details. No receipt will be issued for application monies.

The total number of the Offer Shares available under the Hong Kong Public Offer is to be divided equally into two pools for allocation purposes: Pool A and Pool B: The Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price of HK\$5,000,000 (excluding the brokerage, the Hong Kong Stock Exchange trading fee and the SFC transaction levy payable) or less; The Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price of more than HK\$5,000,000 (excluding the brokerage, the Hong Kong Stock Exchange trading fee and the SFC transaction levy payable) and up to the value of pool B. Investors should be aware that applications in pool

A and applications in pool B may receive different allocation ratios. If the Offer Shares in one (but not both) of the pools are under-subscribed, the surplus Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. For the purpose of this subsection only, the “subscription price” for the Offer Shares means the price payable on application therefor (without regard to the Offer Price as finally determined). Applicants can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools.

Applicants who apply on **WHITE** Application Forms or **White Form eIPO** for 1,000,000 Hong Kong Offer Shares or more and indicate on their Application Forms that they wish to collect their share certificate(s) and/or refund checks (if any) in person may do so from the branch share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 20 September, 2007 or any other date notified by the Company in the newspaper as the date of collection/despatch of share certificates and refund checks. In relation to applicants who have applied on **YELLOW** Applications Forms for 1,000,000 Hong Kong Offer Shares or more but have not elected to collect their refund checks in person, their refund check(s) (if any) will be sent by ordinary post at the applicant’s own risk to the addresses specified in the relevant Application Forms on Thursday, 20 September, 2007.

If applicants are applying for the Hong Kong Offer Shares by using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and their applications are wholly or partially successful, their share certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of any designated CCASS Participant which they have instructed to give **electronic application instructions** on their behalf or as instructed by them in their **YELLOW** Application Form at the close of business on Thursday, 20 September 2007 or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees. If applicants are applying through a designated CCASS Participant (other than a CCASS Investor Participant), they can check the number of Hong Kong Offer Shares allotted to them (and the amount of refund money payable to them if such applicants have instructed a CCASS Broker/Custodian Participant to give **electronic application instructions** on their behalf) with that CCASS Participant. If applicants are applying as a CCASS Investor Participant, they should check the announcement published by the Company on Thursday, 20 September 2007 (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC, they can also check the application result via the CCASS Phone System and CCASS Internet System) and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 20 September 2007 or any other date HKSCC or HKSCC Nominees chooses. Immediately following the credit of the Hong Kong Offer Shares to their stock accounts, applicants can check their new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in “Operating Guide for Investor Participants” as published by HKSCC in effect from time to time). HKSCC will also make available to CCASS Investor Participant an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and (if CCASS Investor Participant are applying by giving **electronic application instructions** to HKSCC) the amount of refund monies (if any) credited to their designated bank accounts.

Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence on Friday, 21 September 2007. The Shares will be traded in board lots of 1,000 Shares, the stock code of the Shares is 1393.

By order of the Board of
Hidili Industry International Development Limited
Xian Yang
Chairman

Hong Kong, 10 September 2007

Our Directors are Mr. Xian Yang, Mr. Sun Jiankun, Mr. Wang Rong and Mr. Tu Xiaoyu as executive Directors, Mr. Tsang Kwong Yue Conrad as non-executive Director, and Mr. Chan Chi Hing, Mr. Wang Zhiguo and Mr. Huang Rongsheng as independent non-executive Directors.

*“Please also refer to the published version of this announcement in **South China Morning Post.**”*