

Unless otherwise defined in this announcement, terms defined in the prospectus of Hidili Industry International Development Limited 恒鼎實業國際發展有限公司 (the “**Company**”) dated 10 September 2007 (the “**Prospectus**”) have the same meanings when used in this announcement.

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Hidili Industry International Development Limited

恒鼎實業國際發展有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1393)

EXERCISE OF OVER-ALLOTMENT OPTION ANNOUNCEMENT

The Company announces that the Over-allotment Option referred to in the Prospectus has been fully exercised by the Global Coordinator on behalf of the International Underwriters on 21 September 2007 in respect of an aggregate of 90,000,000 Shares, representing in aggregate 15% of the Shares initially offered under the Global Offering.

60,000,000 additional Shares will be issued and allotted by the Company and 30,000,000 Shares will be sold by Sanlian Investment at HK\$6.83 per Share (excluding brokerage fee of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per Share in connection with the Global Offering.

The Company announces that the Over-allotment Option referred to in the Prospectus has been fully exercised by the Global Coordinator on behalf of the International Underwriters on 21 September 2007 in respect of an aggregate of 90,000,000 Shares (the “**Over-allotment Shares**”), representing in aggregate 15% of the Shares initially offered under the Global Offering.

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The Over-allotment Shares will be used solely to cover over-allocations in the International Offering. Immediately after the issue and allotment or sale of the Over-allotment Shares, approximately 33.5% of the issued share capital of the Company will be held in public hands.

Listing of and permission to deal in the Over-allotment Shares have already been granted by the Listing Committee of the Hong Kong Stock Exchange. Listing of and dealing in such Over-allotment Shares are expected to commence on the Main Board of the Hong Kong Stock Exchange at 9:30 a.m. on 28 September 2007.

The shareholding structures of the Company immediately before and immediately after the issue and allotment or sale of the Over-allotment Shares are as follows:

Beneficial shareholders	Immediately before the issue and allotment or sale of the Over-allotment Shares		Immediately after the issue and allotment or sale of the Over-allotment Shares	
	Number of shares	Approximate % of issued share capital	Number of shares	Approximate % of issued share capital
Sanlian Investment ⁽¹⁾	1,180,000,000	59.0%	1,150,000,000	55.8%
Baring 5A ⁽²⁾	220,000,000	11.0%	220,000,000	10.7%
Public Investors	<u>600,000,000</u>	<u>30.0%</u>	<u>690,000,000</u>	<u>33.5%</u>
Total number of Shares	<u>2,000,000,000</u>	<u>100.0%</u>	<u>2,060,000,000</u>	<u>100.0%</u>

(1) The entire issued share capital of Sanlian Investment is owned by Mr. Xian Yang.

(2) Baring 5A is an investment holding company whose entire share capital is owned by Baring Fund.

The additional net proceeds to the Company from the issue and allotment of the Over-allotment Shares are approximately HK\$395.4 million and the net proceeds to the Company from the Global Offering after the issue and allotment of the Over-allotment Shares are approximately HK\$3,589.6 million. Please refer to the section “Future Plans and Use of Proceeds — Reasons for the Global Offering and Use of Proceeds” for information on the intended use of proceeds.

By order of the Board of
Hidili Industry International Development Limited
Xian Yang
Chairman

Hong Kong, 21 September 2007

As at the date of this announcement, the Board comprises of Mr. Xian Yang, Mr. Sun Jiankun, Mr. Wang Rong and Mr. Tu Xiaoyu as executive Directors, Mr. Tsang Kwong Yue Conrad as non-executive Director, and Mr. Chan Chi Hing, Mr. Wang Zhiguo and Mr. Huang Rongsheng as independent non-executive Directors.

*“Please also refer to the published version of this announcement in **South China Morning Post.**”*