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Hidili Industry International Development Limited

恒鼎實業國際發展有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1393)

DELAY IN DESPATCH OF CIRCULAR

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rules 14.38 and 14A.49 of the Listing Rules and has obtained an extension of the deadline for the despatch of the Circular from 4 August 2008 to a date falling on or before 22 August 2008.

Reference is made to the announcement of Hidili Industry International Development Limited (the “Company”) dated 14 July 2008 in relation to, among other things, the discloseable transaction of acquisitions of certain equity interests in Panxian Panshi, Panxian Panying, Panxin Coking and Panyi Coal Washing and continuing connected transactions (the “Announcement”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

Pursuant to Rules 14.38 and 14A.49 of the Listing Rules, the Company is required to despatch a circular (the “Circular”) containing, among other things, further information on the Acquisitions and the Continuing Connected Transactions within 21 days after publication of the Announcement, being not later than 4 August 2008.

As additional time is required for the Company to gather further information in relation to the Continuing Connected Transactions for incorporation in the letter from the IFA to be disclosed in the Circular, the Directors consider that the despatch of the Circular will have to be delayed. Accordingly,

the Company has applied to the Stock Exchange for a waiver from strict compliance with Rules 14.38 and 14A.49 of the Listing Rules and has obtained an extension of the deadline for the despatch of the Circular from 4 August 2008 to a date falling on or before 22 August 2008.

By Order of the Board of
Hidili Industry International Development Limited
恒鼎實業國際發展有限公司
Xian Yang
Chairman

Hong Kong
4 August 2008

As at the date hereof, the executive Directors are Mr. Xian Yang (Chairman), Mr. Sun Jiankun and Mr. Wang Rong; and the independent non-executive Directors are Mr. Chan Chi Hing, Mr. Wang Zhiguo and Mr. Huang Rongsheng.