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## **Hidili Industry International Development Limited**

### **恒鼎實業國際發展有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 01393)

## **COMPLETION OF THE ISSUE OF US\$400 MILLION 8.625% SENIOR NOTES DUE 2015**

Reference is made to the announcement of the Company dated October 29, 2010. The Board is pleased to announce that all the conditions to the Notes Issue under the Purchase Agreement have been satisfied and that the issue of the Notes has been completed on November 4, 2010. The Notes are expected to be listed on the Singapore Exchange Securities Trading Limited on November 8, 2010.

Reference is made to the announcement of the Company dated October 29, 2010 (the “**Announcement**”). Capitalized terms used in this announcement shall have the same meaning as those used in the Announcement.

The Board is pleased to announce that all the conditions to the Notes Issue as set out in the Purchase Agreement have been satisfied and that the Notes Issue has been completed on November 4, 2010. The Notes are expected to be listed on the Singapore Exchange Securities Trading Limited on November 8, 2010.

By order of the Board  
**Hidili Industry International Development Limited**  
**XIAN Yang**  
*Chairman*

Hong Kong, November 4, 2010

*As at the date of this announcement, the executive directors of the Company are Mr. XIAN Yang (Chairman), Mr. SUN Jiankun and Mr. WANG Rong; and the independent non-executive directors of the Company are Mr. CHAN Chi Hing, Mr. CHEN Limin and Mr. HUANG Rongsheng.*