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Hidili Industry International Development Limited

恒鼎實業國際發展有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01393)

ANNOUNCEMENT ON MAJOR OPERATIONAL DATA FOR THE THREE MONTHS ENDED 31 MARCH 2011

The board of directors of Hidili Industry International Development Limited (the “Company”) together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.

OPERATIONAL DATA FOR THE THREE MONTHS ENDED 31 MARCH 2011

	Three months ended 31 March 2011	Three months ended 31 March 2010	Percentage change
Sales data			
Clean coal			
Sales volume (<i>thousand tonnes</i>)	304	162	88%
Average selling price (net of valued added tax “VAT”) (<i>RMB per tonne</i>)*	1,348	1,153	17%

Coke			
Sales volume (<i>thousand tonnes</i>)	50	124	(60%)
Average selling price (net of VAT) (<i>RMB per tonne</i>)	1,621	1,440	13%

Thousand tonnes Thousand tonnes

Production data

Raw coal

Sichuan province	253	243	4%
Guizhou province	279	285	(2%)
Yunnan province	272	123	121%
	<u> </u>	<u> </u>	
Subtotal	<u>804</u>	<u>651</u>	24%

Clean coal

Sichuan province	140	114	23%
Guizhou province	100	136	(26%)
Yunnan province	79	25	216%
	<u> </u>	<u> </u>	
Subtotal	<u>319</u>	<u>275</u>	16%

Coke

Sichuan province	43	97	(56%)
Guizhou province	—	36	(100%)
Yunnan province	—	—	—
	<u> </u>	<u> </u>	
Subtotal	<u>43</u>	<u>133</u>	(68%)

- * For the period ended 31 March 2011, the Company sold part of its clean coal products and delivered in Fangchenggang. The average selling price of clean coal included the transportation costs to Fangchenggang amounting to approximately RMB25 million. The average selling price of clean coal should amount to RMB1,263 per tonne after deducting the transportation cost.

OPERATIONAL OVERVIEW

Since 2007, the Company acquired coal mines in Pan county, Guizhou province and Fuyuan county, Yunnan province. The Company currently owns 30 coal mines (including 29 mining rights and 1 exploration right) in these regions. After the acquisition of these coal mines, the Company arranged for the development of a new production system in order to enlarge coal mine production capacity and to upgrade safety standards. As at 31 March 2011, there are 7 coal mines (5 in Guizhou province and 2 in Yunnan province) which production systems have been completed and which have entered into the trial run stage.

The major operational data for the three months ended 31 March 2011 was calculated based on the internal statistics of the Company and are intended to give investors an overview of the production and operation of the Company. The major operational data may somewhat differ from the data disclosed in the relative periodic reports of the Company. In addition, affected by various factors, including (but not limited to) the adjustment of the macroeconomic policy of the state, changes in the domestic and overseas market conditions, bad weather and disasters, equipment maintenance and safety inspection, material differences may exist among the productive and operational data published quarterly. The aforesaid operational data does not make any express or implied forecasts or guarantees in respect of the Company's operating condition. The investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By Order of the Board
Hidili Industry International Development Limited
Xian Yang
Chairman

Hong Kong
14 April 2011

As at the date of this announcement, the executive directors of the Company are Mr. Xian Yang (Chairman), Mr. Sun Jiankun and Mr. Wang Rong and the independent non-executive directors of the Company are Mr. Chan Chi Hing, Mr. Chen Limin and Mr. Huang Rongsheng.