

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Hidili Industry International Development Limited

恒鼎實業國際發展有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01393)

ANNOUNCEMENT ON MAJOR OPERATIONAL DATA FOR THE THREE MONTHS ENDED 31 MARCH 2012

The board of directors of Hidili Industry International Development Limited (the “Company”) together with the directors thereof confirm that the content of this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the contents of this announcement.

OPERATIONAL DATA FOR THE THREE MONTHS ENDED 31 MARCH 2012

	Three months ended 31 March 2012	Three months ended 31 March 2011	Percentage change
Sales data			
Clean coking coal			
Sales volume (<i>thousand tonnes</i>)	332	304	9%
Average selling price (net of valued-added tax “VAT”) (<i>RMB per tonne</i>)	1,330	1,348	(1%)

Coke			
Sales volume (<i>thousand tonnes</i>)	47	50	(7%)
Average selling price (net of VAT) (<i>RMB per tonne</i>)	1,632	1,621	1%

Thousand tonnes Thousand tonnes

Production data

Raw coal

Sichuan province	338	253	34%
Guizhou province	375	279	34%
Yunnan province	247	272	(9%)
Subtotal	960	804	19%

Clean coal

Sichuan province	167	140	19%
Guizhou province	102	100	2%
Yunnan province	139	79	76%
Subtotal	408	319	28%

Coke

Sichuan province	51	43	19%
Guizhou province	—	—	0%
Yunnan province	—	—	0%
Subtotal	51	43	19%

Note: The selling prices for the three months ended 31 March 2012 were equivalent to the price between our customers and us before operating tax and surcharges.

OPERATIONAL OVERVIEW

As at 31 March 2012, the Group owned thirty coal mines (including twenty-nine mining rights and one exploration right) in Guizhou province and Yunnan province. After the acquisition of these coal mines, the Company implemented a new production system in order to enlarge coal mine production capacity and to enhance safety standards. As at 31 March 2012, we had a total of (i) twenty coal mines in Guizhou province, comprising ten integrated coal mines, eight newly constructed coal mines and two expanded coal mines, of which two integrated coal mines and one newly constructed coal mine are currently under trial run, and five newly constructed coal mines and one integrated coal mine have completed the trial run stage and have commenced production; and (ii) ten coal mines in Yunnan province comprising five integrated coal mines, two newly constructed coal mines, two expanded coal mines and one coal mine with exploration right, of which one newly constructed coal mine and one integrated coal mine have completed the trial run stage and have commenced production.

The major operational data for the three months ended 31 March 2012 was calculated based on the internal statistics of the Company and is intended to give investors an overview of the production and operation of the Company. The major operational data may somewhat differ from the data disclosed in the relative periodic reports of the Company. In addition, affected by various factors, including (but not limited to) the adjustment of the macroeconomic policy of the state, changes in the domestic and overseas market conditions, bad weather and disasters, equipment maintenance and safety inspection, material differences may exist among the productive and operational data published quarterly. The aforesaid operational data does not make any express or implied forecasts or guarantees in respect of the Company's operating condition. The investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By Order of the Board
Hidili Industry International Development Limited
Xian Yang
Chairman

Hong Kong
12 April 2012

As at the date of this announcement, the executive directors of the Company are Mr. Xian Yang (Chairman), Mr. Sun Jiankun and Mr. Wang Rong; and the independent non-executive directors of the Company are Mr. Chan Chi Hing, Mr. Chen Limin and Mr. Huang Rongsheng.