

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited								
	Hidili Industry International Development Limited 5/9/2012							
I. Movements in Authorised Share	Capital							
1. Ordinary Shares (1) Stock code: 1393 December 1393	escription:							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mont	th 10,000,000,000	HK\$0.10	HK\$1,000,000,000					
Increase/(decrease)	Nil	Nil						
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000					
(2) Stock code :D	escription:							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mont	ih							
Increase/(decrease)								
Balance at close of the month								

31/8/2012

2. Preference Shares			
Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	HK\$1,	000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	2,065,653,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A	
Balance at close of the month	2,065,653,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	(ssuer)					
Particulars of share					No. of new shares of	No. of new shares of		
option scheme					issuer issued during	issuer which may be		
including EGM				the month pursuant	issued pursuant therete			
approval date		Movement durin	ng the month		thereto	as at close of the month		
(dd/mm/yyyy) and —			8		•			
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1.Exercise								
Price HK\$3.15	-	-	-	-	-	37,447,000		
(25/8/2007)								
Ordinary								
shares								
						-		
(Note 1)								
2.Exercise								
Price	_	_	_	_	_	22,000,000		
HK\$6.604		_	_	_		22,000,000		
(25/8/2007)								
Ordinary								
shares								
$\frac{SHares}{(Note 1)}$				-				
(Ivoic 1)								
3.								
3.								
(/ /)								
shares								
(<i>Note 1</i>)								
		То	tal A. (Ordin	ary shares)	Nil			
				nce shares)	N/A			
			·	Other class)	N/A			
Total funds raised dur	ing the month	from avaraise of			1771			
options (State currence		HOIH CACICISC OF	Nil					
options (State current	· y /		1111					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) - -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
4.	-				
	- 				, . <u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A	<u>-</u> -

Class and description	le inio		cy of	Amor	unt at close preceding month		rted the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. RMB dominated USD settled 1.5% convertible	e									
bonds due 2015		RI	MB	1,70	07,000,000		Nil	1,707,000,000	Nil	Nil
Stock code (if listed) Class of shares										
issuable (Note 1)		nary shar	es							
Subscription price EGM approval date	HK\$	12.58								
(if applicable)										
(dd/mm/yyyy))		(/ /)							
2.										
Stock code (if listed) Class of shares										
issuable (Note 1)										
Subscription price										
EGM approval date (if applicable)										
(dd/mm/yyyy)		(/ /)							
3.										
Stock code (if listed)										
Class of shares issuable (Note 1)										
Subscription price										
EGM approval date										
(if applicable) (dd/mm/yyyy)		(/ /)							
4.										
Stock code (if listed)										-
Class of shares										
issuable (<i>Note 1</i>) Subscription price										
EGM approval date	-									
(if applicable) (dd/mm/yyyy)		(/ /)							
(dd/11111/9999)		(/ /				Total C. ((Ordin	nary shares)	Nil	
						(P	refere	ence shares)	N/A	
							(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) Repurchase of 6. Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) of Class shares _ redeemed (Note 1) Redemption of (/ /) Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) State currency Issue and allotment 8. Consideration issue At price: date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ /) Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. Nil N/A (Preference shares) (Other class) N/A Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: _Chu Lai Kuen
Title:Secretary(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.