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Hidili Industry International Development Limited

恒鼎實業國際發展有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01393)

**COMPLETION OF THE PARTIAL REDEMPTION OF
RMB DENOMINATED US DOLLARS SETTLED 1.50%
CONVERTIBLE BONDS DUE 2015**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement issued by Hidili Industry International Development Limited (the “**Company**”) dated 12 January 2010 (the “**2010 Announcement**”) in relation to the issuance of RMB 1,707 million 1.50% US Dollars settled Convertible Bonds due 2015 (the “**Bonds**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the 2010 Announcement.

In accordance with the terms and conditions of the Bonds, the Company will, at the option of any Bondholder, redeem all or some only of such Bondholder’s Bonds on the date falling three years after Closing Date (i.e. on or after 19 January 2013) at a redemption price equal to the US Dollar Equivalent of the RMB principal amount multiplied by 106.2687%, together with accrued but unpaid interest to the date of redemption.

The board of directors of the Company wishes to inform that substantial portion of the Bonds has been redeemed. Bondholders holding an aggregate of RMB1,596.2 million Bonds tendered their redemption notices to the Company. Redemption money of approximately RMB1,696.3 million (equivalent to US\$270.2 million) has been fully paid on 21 January 2013 to the respective Bondholders. The source of funding for the redemption is mainly from the money injected by 華能貴誠信託有限公司 (Huaneng Guicheng Trust Co., Ltd*) in the aggregate amount of RMB1,500 million to certain subsidiaries of Company and internal resources.

By Order of the Board
Hidili Industry International Development Limited
Xian Yang
Chairman

Hong Kong
21 January 2013

* *For identification purposes only*

As at the date of this announcement, the executive directors of the Company are Mr. Xian Yang (Chairman), Mr. Sun Jiankun and Mr. Wang Rong and the independent non-executive directors of the Company are Mr. Chan Chi Hing, Mr. Chen Limin and Mr. Huang Rongsheng.