

#### Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy) :
 28/2/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hidili Industry International Development Limited
Date Submitted	6/3/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1393</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	Nil_		Nil_
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (State<br/>currency) :HK\$1,000,000,000

### II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,075,098,399	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A		
Balance at close of the month	2,075,098,399	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		schemes of the			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -	-	Movement duri	nent during the month		- unereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise				1		
Price HK\$3.15	-	-	-	-	-	37,447,000
						, ,
(25/8/2007)						
Ordinary						
shares						
(Note 1)						
2.Exercise						
Price						
HK\$6.604	-	-	-	-	-	44,000,000
11100.001						
(25/8/2007)						
Ordinary						
shares						
(Note 1)						
3.Exercise						
Price						
HK\$2.266	44,700,000	-	-	-	-	
(25/8/2007)						
Ordinary						
shares						
(Note 1)						
(1)010 1)		То	tal A. (Ordin	ary shares)	Nil	
		10		nce shares)		
				Other class)	N/A N/A	
T-4-1 C-1. 1 1	due due - d	<b>6</b>		mer class)	1N/A	
Total funds raised dur options (State currenc		from exercise o	t Nil			
options (State currenc	·y)		1111			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month	
1.			
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2.	( / / )		
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )		
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			· _
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )		
Class of shares issuable (Note 1) Subscription price	· ·		
EGM approval date (if applicable)			
(dd/mm/yyyy)	( / / ) Total	B. (Ordinary shares) (Preference shares) (Other class)	N/A

Convertibles (i.e. Convertib	For Main Board and GEM listed issuers rtibles (i.e. Convertible into Shares of the Issuer which are to be Listed)					issuers		
Class and description			f An	nount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. RMB dominated USD settled 1.5% convertible								
bonds due 2015		RMB		6,200,000	Nil	6,200,000	Nil	Ni
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		nary shares						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	<u> </u>	( / /	)	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				_				
EGM approval date (if applicable) (dd/mm/yyyy) 3.		( / /	)	_				
Stock code (if listed)								
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date				_				
(if applicable) (dd/mm/yyyy) 4.		( / /	)	_				
Stock code (if listed) Class of shares								
issuable <i>(Note 1)</i> Subscription price				_				
EGM approval date (if applicable) (dd/mm/yyyy)		( / /	)	_	Total C (Ordiu	nary shares)	Nil	
					(Prefere	ence shares) Other class)		

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I. Rights issue       At price : State currency       Issue and allotment (// / )         I. Rights issue       At price : State currency       Issue and allotment (// / )         EGM approval date:       (// / )         (More I)       Class of shares issuable (// / )         2. Open offer       At price : State currency       Issue and allotment (// / )         2. Open offer       At price : State currency       Issue and allotment (// / )         3. Placing       At price : State currency       Issue and allotment (// / )         3. Placing       At price : State currency       Issue and allotment (// / )         Glass of shares issuable (// / )       Issue and allotment (// / )         (More I)       Issue and allotment (// / )         Glass of shares issuable (// / )       Issue and allotment (// / )         (More I)       Issue and allotment (// / )         (Id/mm/yyyy)       EGM approval date: (// / )         (Id/mm/yyyy)       EGM approval date: (/ / )         (Id/mm/yyyy)       EGM approval date: (/ / )         (Id/mm/yyyy)       Issue and allotment (// )         (Id/mm/yyyy)       Issue and allotment		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       EGM approval date: (/ / )       -         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         3. Placing       At price : State currency       Class of shares issuable (/ / )         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       -         Base and allotment date : (dd/mm/yyyy)       -         At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       -         Base and allotment date : (dd/mm/yyyy)       -         Class of shares issuable (// / )       -         Class of shares issuable (/								
EGM approval date: $(//)$ (dd'mm/yyyy) 2. Open offer At price : State currency — EGM aploved date: $(//)$ Ssue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (dd'mm/yyyy) EGM approval date: $(//)$ (//) (dd'mm/yyyy) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) (//) (//) EGM approval date: $(//)$ (//)	1.	Rights issue		Issue and allotment	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / )       -         3. Placing       At price : State currency       Class of shares issuable ( / / )       -         3. Placing       At price : State currency       Issue and allotment date : ( / / )       -         Glass of shares issuable       -       -       -         Class of shares issuable       -       -       -         (Note 1)       -       -       -       -				EGM approval date:	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / )       -         3. Placing       At price : State currency       Class of shares issuable ( / / )       -         3. Placing       At price : State currency       Issue and allotment date : ( / / )       -         Glass of shares issuable       -       -       -         Class of shares issuable       -       -       -         (Note 1)       -       -       -       -								
2. Open offer a price currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) Issue and allotment ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / ) ( dd/mm/yyyy) EGM approval date: (								
Class of shares issuable	2.	Open offer			( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Class of shares issuable (Note 1)					( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Class of shares issuable (Note 1)       ( / / ) (/ ) (/ ) (/ ) (/ ) (/ ) (/ ) (								
EGM approval date: ( / / ) (dd/mm/yyyy) - Class of shares issuable								
Class of shares issuable	3.	Placing	At price : State		( / /	)		
(Note 1)				EGM approval date: (dd/mm/yyyy)	( / /	)		
(Note 1)								
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
EGM approval date: ( / / ) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		
_								

		F	For Main I	Boar	d and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable				
		(Note 1)		,		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
L						

				For Main Boar		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuab (Note 1)	le		
10.	Other (Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / _)		
			Total E. (	(Ordinary share Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Ν	Nil
	(2)	N/	[/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/	[/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/	[/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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Submitted by: _Chu Lai Kuen
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.