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Hidili Industry International Development Limited

恒鼎實業國際發展有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01393)

ANNOUNCEMENT

Reference is made to the announcement issued by Hidili Industry International Development Limited (the “**Company**”) dated 24 May 2013 in relation to, among other things, a very substantial disposal of the Company (the “**Announcement**”). All capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

Panzhuhua Hidili has received the Escrow Amount of RMB1.2 billion from Yunnan Dongyuan. The Immediate Shareholders and Huaneng Trust have entered into the Equity Transfer Agreements in respect of the buy back of the Target Equity Interest (other than Panzhuhua Yanjiang) on 22 and 23 May 2013 respectively. Panzhuhua Hidili has on 3 June 2013 used the entire Escrow Amount to partially pay the Buy Back Consideration to Huaneng Trust as described in the Announcement.

By Order of the Board of
Hidili Industry International Development Limited
恒鼎實業國際發展有限公司
Xian Yang
Chairman

Hong Kong 3 June 2013

As at the date hereof, the executive Directors are Mr. Xian Yang (Chairman), Mr. Sun Jiankun and Mr. Wang Rong; and the independent non-executive Directors are Mr. Chan Chi Hing, Mr. Chen Lemin and Mr. Huang Rongsheng.