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Hidili Industry International Development Limited

恒鼎實業國際發展有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01393)

COMPLETION OF MAJOR TRANSACTIONS IN RELATION TO THE CAPITAL INJECTIONS BY HUANENG TRUST TO CERTAIN SUBSIDIARIES OF THE COMPANY AND SHARE TRANSFERS

Reference is made to the announcement of Hidili Industry International Development Limited (the “Company”) dated 28 August 2012, 27 September 2012 and 24 May 2013 (the “Announcements”) and the circular of the Company dated 25 June 2013 for the major transactions in relation to the Capital Injections by Huaneng Trust to certain subsidiaries of the Company and Share Transfers. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements and Circular.

The board of directors of the Company is pleased to announce that the Immediate Shareholders and Huaneng Trust entered into an equity transfer agreement on 25 August 2013 in relation to the buy back of 36% equity interest in Panzhihua Yanjiang (“Yanjiang Equity Transfer”) for a consideration of RMB376.4 million (“Yanjiang Buy Back Consideration”). The Yanjiang Equity Transfer has been completed and full amount of the Yanjiang Buy Back Consideration has been settled. As at the date of this announcement, all the Target Equity Interest pursuant to the Capital Injection Agreements was transferred back to the Immediate Shareholders from Huaneng Trust and the entire Buy Back Consideration under the Equity Transfer Agreements and Yanjiang Equity Transfer was full settled.

By Order of the Board

Hidili Industry International Development Limited

Xian Yang

Chairman

Hong Kong
13 September 2013

As at the date hereof, the executive Directors are Mr. Xian Yang (Chairman) and Mr. Sun Jiankun; and the independent non-executive Directors are Mr. Chan Chi Hing, Mr. Chen Limin and Mr. Huang Rongsheng.