



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/2/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Hidili Industry International Development Limited

Date Submitted 5/3/2014

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 1393 Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | <u>10,000,000,000</u>     | <u>HK\$0.10</u>                            | <u>HK\$1,000,000,000</u>                                 |
| Increase/(decrease)                 | <u>Nil</u>                |                                            | <u>Nil</u>                                               |
| Balance at close of the month       | <u>10,000,000,000</u>     | <u>HK\$0.10</u>                            | <u>HK\$1,000,000,000</u>                                 |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                     |                                            | _____                                                    |
| Balance at close of the month       | _____                     | _____                                      | _____                                                    |

## 2. Preference Shares

|                                     |                          |                                        |                                                       |
|-------------------------------------|--------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code : _____                  | Description : _____      |                                        |                                                       |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____                                                 |
| Increase/(decrease)                 | _____                    |                                        | _____                                                 |
| Balance at close of the month       | _____                    | _____                                  | _____                                                 |

## 3. Other Classes of Shares

|                                     |                                |                                        |                                                       |
|-------------------------------------|--------------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code : _____                  | Description : _____            |                                        |                                                       |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____                                                 |
| Increase/(decrease)                 | _____                          |                                        | _____                                                 |
| Balance at close of the month       | _____                          | _____                                  | _____                                                 |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$1,000,000,000**

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>2,045,598,399</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>-</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>2,045,598,399</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| <u>1.Exercise</u>                                                                                        |                           |           |                            |        |                                                                      |                                                                                           |
| <u>Price HK\$3.15</u>                                                                                    | -                         | -         | -                          | -      | -                                                                    | 37,447,000                                                                                |
| <u>(25/8/2007)</u>                                                                                       |                           |           |                            |        |                                                                      |                                                                                           |
| <u>Ordinary shares</u>                                                                                   |                           |           |                            |        |                                                                      |                                                                                           |
| <i>(Note 1)</i>                                                                                          |                           |           |                            |        |                                                                      |                                                                                           |
| <u>2.Exercise</u>                                                                                        |                           |           |                            |        |                                                                      |                                                                                           |
| <u>Price HK\$6.604</u>                                                                                   | -                         | -         | -                          | -      | -                                                                    | 44,000,000                                                                                |
| <u>( 25/8/2007 )</u>                                                                                     |                           |           |                            |        |                                                                      |                                                                                           |
| <u>Ordinary shares</u>                                                                                   |                           |           |                            |        |                                                                      |                                                                                           |
| <i>(Note 1)</i>                                                                                          |                           |           |                            |        |                                                                      |                                                                                           |
| <u>3.Exercise</u>                                                                                        |                           |           |                            |        |                                                                      |                                                                                           |
| <u>Price HK\$2.266</u>                                                                                   | -                         | -         | -                          | -      | -                                                                    | 44,700,000                                                                                |
| <u>(25/8/2007)</u>                                                                                       |                           |           |                            |        |                                                                      |                                                                                           |
| <u>Ordinary shares</u>                                                                                   |                           |           |                            |        |                                                                      |                                                                                           |
| <i>(Note 1)</i>                                                                                          |                           |           |                            |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |        | <u>Nil</u>                                                           |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |        | <u>N/A</u>                                                           |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |        | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           | <u>Nil</u>                 |        |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                                | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____<br>_____<br>( / / )                                                                                                                                                                | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 2.<br>_____<br>_____<br>_____<br>( / / )                                                                                                                                                                | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 3.<br>_____<br>_____<br>_____<br>( / / )                                                                                                                                                                | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 4.<br>_____<br>_____<br>_____<br>( / / )                                                                                                                                                                | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Total B. (Ordinary shares) _____                                                                                                                                                                        |                                 |                                                 |                                  |                                           | Nil                                                                                    |                                                                                                                |
| (Preference shares) _____                                                                                                                                                                               |                                 |                                                 |                                  |                                           | N/A                                                                                    |                                                                                                                |
| (Other class) _____                                                                                                                                                                                     |                                 |                                                 |                                  |                                           | N/A                                                                                    |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                        | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. RMB dominated USD settled 1.5% convertible bonds due 2015 | RMB                            | 6,200,000                          | Nil                        | 6,200,000                    | Nil                                                                  | Nil                                                                                       |
| Stock code (if listed)                                       |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                   |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                           |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)               |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 2.                                                           |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                       |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                   |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                           |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)               |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 3.                                                           |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                       |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                   |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                           |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)               |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 4.                                                           |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                       |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                   |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                           |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)               |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                              |                                |                                    |                            | Total C. (Ordinary shares)   |                                                                      | Nil                                                                                       |
|                                                              |                                |                                    |                            | (Preference shares)          |                                                                      | N/A                                                                                       |
|                                                              |                                |                                    |                            | (Other class)                |                                                                      | N/A                                                                                       |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | Nil                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |              |                                 |                                                                                                                                                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------|--------------|---------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue                           |              |                                 |                                                                                                                                                    |                                                                      |                                                                                           |
| 1.                                      | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                | _____                                                                                     |
| 2.                                      | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                | _____                                                                                     |
| 3.                                      | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                | _____                                                                                     |
| 4.                                      | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                | _____                                                                                     |

For Main Board and GEM listed issuers

|               |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto                                                                                        | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-------|
| Type of Issue |                      |                                 |                                                                                                                                                             |                                                                                           |       |
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____                                                                                     | _____ |
| 6.            | Repurchase of shares |                                 | Class of shares <u>ordinary</u><br>repurchased <i>(Note 1)</i><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                                     | _____ |
| 7.            | Redemption of shares |                                 | Class of shares _____<br>redeemed <i>(Note 1)</i><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                | _____                                                                                     | _____ |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____                                                                                     | _____ |



For Main Board and GEM listed issuers

|                            |                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| <b>Type of Issue</b>       |                                 |                                                                      |                                                                                           |
| 9. Capital reorganisation  |                                 | Class of shares issuable _____<br>(Note 1)                           |                                                                                           |
|                            |                                 | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |                                                                                           |
|                            |                                 | EGM approval date: (dd/mm/yyyy) ( / / )                              |                                                                                           |
|                            |                                 | _____                                                                | _____                                                                                     |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)                           |                                                                                           |
|                            |                                 | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |                                                                                           |
|                            |                                 | EGM approval date: (dd/mm/yyyy) ( / / )                              |                                                                                           |
|                            |                                 | _____                                                                | _____                                                                                     |
|                            |                                 | Total E. (Ordinary shares) _____                                     | Nil                                                                                       |
|                            |                                 | (Preference shares) _____                                            | N/A                                                                                       |
|                            |                                 | (Other class) _____                                                  | N/A                                                                                       |

|                                                                                                 |     |       |     |
|-------------------------------------------------------------------------------------------------|-----|-------|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) | _____ | Nil |
|                                                                                                 | (2) | _____ | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |     | _____ | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |     | _____ | N/A |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

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Submitted by:   Chu Lai Kuen  

Title:   Secretary    
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*