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## **Hidili Industry International Development Limited**

### **恒鼎實業國際發展有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 01393)

## **DISCLOSEABLE TRANSACTION**

Reference is made to the announcement dated 29 November 2013 issued by Hidili Industry International Development Limited (the “**Company**”) in relation to the discloseable transaction relating to the disposal of equity interest in certain wholly-owned subsidiaries of the Company (the “**Announcement**”). Capitalized terms used herein have the same meanings as defined in the Announcement unless the context otherwise requires.

During the handover of the Target Group as set out in the Agreement, pursuant to the provisions of 《阿壩藏族羌族自治州資源管理辦法》 (阿府發(2013)7號) (Resources Measures of Aba Tibetan & Qiang Autonomous Region (A Fu Fa (2013) No.7)\*) and 《阿壩州礦產資源管理實施意見》 (阿府發(2013)8號) (Implementation of Mineral Resources for Aba Autonomous Region (A Fu Fa (2013) No.8)\*), the government of Aba and the government of Jinchuan County require to have 25% right on profit and loss sharing of the lithium mine located at Lijiagou at Jinchuan County owned by Sichuan Dexin. As a results, Sichuan Hidili has negotiated with Sichuan Guoli to adopt 75% of the Purchase Consideration of the Agreement as the consideration to this transaction. Accordingly, Sichuan Hidili and Sichuan Guoli entered into a supplemental agreement to the Agreement on 28 March 2014 (the “**Supplemental Agreement**”), pursuant to which both parties have

\* For identification purposes only

agreed to adjust the Purchase Consideration from RMB414 million (equivalent to approximately HK\$523 million) to RMB307.5 million (equivalent to approximately HK\$389 million). Besides, Sichuan Guoli has agreed to pay Sichuan Hidili the outstanding Purchase Consideration of RMB257.5 million (equivalent to approximately HK\$326 million) within seven business days after the signing of the Supplemental Agreement.

By Order of the Board of  
**Hidili Industry International Development Limited**  
恒鼎實業國際發展有限公司  
**Xian Yang**  
*Chairman*

Hong Kong, 28 March 2014

*As at the date hereof, the executive Directors are Mr. Xian Yang (Chairman) and Mr. Sun Jiankun; and the independent non-executive Directors are Mr. Chan Chi Hing, Mr. Chen Lemin and Mr. Huang Rongsheng.*

*For the purpose of this announcement, amounts in RMB have been translated into Hong Kong dollars at HK\$1.00 equal to RMB0.79113. No representation is made that any amount in RMB or Hong Kong dollars could have been or could be converted at the above rate or at any other rates or at all.*