

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/3/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hidili Industry International Development Limited
Date Submitted	3/4/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1393</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Desc	Description :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (State
currency) :HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,045,598,399	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	2,045,598,399	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	eluding EGM pproval date Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise						
Price HK\$3.15	-	-	-	-	-	37,447,000
(25/8/2007)						
Ordinary						
shares						
(Note 1)						
2.Exercise						
Price	_	_	_	_	_	44,000,000
HK\$6.604						++,000,000
(25/8/2007)						
Ordinary						
shares						
(Note 1)						
3.Exercise						
Price	_	_	_	_	_	44,700,000
HK\$2.266						11,700,000
(25/8/2007)						
Ordinary						
shares						
(Note 1)						
		То	tal A. (Ordin		Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur options (State currenc		from exercise o	f <u>Nil</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month	
1.			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			· _
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)		
Class of shares issuable (Note 1) Subscription price	· ·		
EGM approval date (if applicable)			
(dd/mm/yyyy)	<u>(/ /)</u> Total	B. (Ordinary shares) (Preference shares) (Other class)	N/A

Convertibles (i.e. Convertib	la inta	Sharag of the	Jacu	or which are to		For Main Board a	nd GEM listed	issuers
Class and description			f An	nount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. RMB dominated USD settled 1.5% convertible								
bonds due 2015		RMB		6,200,000	Nil	6,200,000	Nil	Ni
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		nary shares						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	<u> </u>	(/ /)	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				_				
EGM approval date (if applicable) (dd/mm/yyyy) 3.		(/ /)	_				
Stock code (if listed)								
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date				_				
(if applicable) (dd/mm/yyyy) 4.		(/ /)	_				
Stock code (if listed) Class of shares								
issuable <i>(Note 1)</i> Subscription price				_				
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)	_	Total C (Ordiu	nary shares)	Nil	
					(Prefere	ence shares) Other class)		

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		sued Share Capital			No. of n shares o issued during t month pursuan thereto	of issuer which may be issued pursuant thereto as at close of the month the n nt
	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares investig			
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

Type of Issue	Class of shares issuable	For Mai	shares of issuer is	M listed issuers No. of new shares of issuer which may be sued pursuant thereto at close of the month
State	(<i>Note 1</i>) Issue and allotment	(/ /)	
5. Scrip dividend At price : State currency —	date : (dd/mm/yyyy)			
	EGM approval date: (dd/mm/yyyy)	(/ /)	
	Class of shares repurchased (Note 1)	ordinary		
6. Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	
	Class of shares redeemed (Note 1)		-	
7. Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	
	Class of shares issuable (Note 1)		-	
8. Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	

			For Mai	n Board and C	GEM listed issuers
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
		Class of shares issuable (Note 1)		-	
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable (Note 1)		-	
10. Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Total E.	(Ordinary (Preference (Oth	v shares) e shares) er class)	Nil N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted by: _Chu Lai Kuen
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.