

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/4/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Hidili Industry International Development Limited |
|----------------|---|
| Date Submitted | 8/5/2014 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>1393</u> Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 |
| Increase/(decrease) | Nil_ | | Nil_ |
| Balance at close of the month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 |
| (2) Stock code : Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Desc | Description : | | | | |
|-------------------------------------|--------------------------|----------------------------------|---|--|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

3. Other Classes of Shares

| Stock code :Description : | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

Total authorised share capital at the end of the month (State
currency) :HK\$1,000,000,000

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | |
|--|---------------|------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 2,045,598,399 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | | N/A | N/A | N/A | |
| Balance at close of the month | 2,045,598,399 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date | | Movement duri | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|-----------------|-----------------|--------------|---|--|
| (dd/mm/yyyy) and - | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise | | | | | | |
| Price HK\$3.15 | - | - | - | - | - | 37,447,000 |
| (25/8/2007) | | | | | | |
| Ordinary | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 2.Exercise | | | | | | |
| Price | _ | _ | _ | _ | _ | 44,000,000 |
| HK\$6.604 | | | | | | ++,000,000 |
| (25/8/2007) | | | | | | |
| Ordinary | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3.Exercise | | | | | | |
| Price | _ | _ | _ | _ | _ | 44,700,000 |
| HK\$2.266 | | | | | | 11,700,000 |
| (25/8/2007) | | | | | | |
| Ordinary | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | То | tal A. (Ordin | | Nil | |
| | | | (Prefere | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur options (State currenc | | from exercise o | f <u>Nil</u> | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised Nominal value during the at close of the month month | |
|---|---|--|-----|
| 1. | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ /) | | |
| | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | · _ |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | |
| Class of shares issuable (Note 1) Subscription price | · · | | |
| EGM approval date (if applicable) | | | |
| (dd/mm/yyyy) | (/ /) Total | B. (Ordinary shares) (Preference shares) (Other class) | N/A |

| Convertibles (i.e. Convertib | la inta | Sharag of the | Jacu | or which are to | | For Main Board a | nd GEM listed | issuers |
|--|----------|---------------|------|---|----------------------------------|---------------------------------|--|--|
| Class and description | | | f An | nount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. RMB dominated USD settled 1.5% convertible | | | | | | | | |
| bonds due 2015 | | RMB | | 6,200,000 | Nil | 6,200,000 | Nil | Ni |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | nary shares | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. | <u> </u> | (/ / |) | _ | | | | |
| | | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | _ | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | | (/ / |) | _ | | | | |
| Stock code (if listed) | | | | | | | | |
| Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date | | | | _ | | | | |
| (if applicable) (dd/mm/yyyy) 4. | | (/ / |) | _ | | | | |
| Stock code (if listed) Class of shares | | | | | | | | |
| issuable <i>(Note 1)</i> Subscription price | | | | _ | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ / |) | _ | Total C (Ordiu | nary shares) | Nil | |
| | | | | | (Prefere | ence shares) Other class) | | |

| | No. of new shares of | No. of new shares of |
|---|----------------------------|--------------------------|
| | issuer issued during | issuer which may be |
| | the month pursuant thereto | issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), | thereto | as at close of the month |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | |
| 1 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | | sued Share Capital | | | No. of n shares o issued during t month pursuan thereto | of issuer which may be issued pursuant thereto as at close of the month the n |
|----|---------------|--------------------|--|-------|---|---|
| | Type of Issue | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | Class of shares investig | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | Class of shares issuable (Note 1) | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | |

| Type of Issue | Class of shares issuable | For Mai | shares of issuer is | M listed issuers No. of new shares of issuer which may be sued pursuant thereto at close of the month |
|--|--|----------|------------------------|---|
| State | (<i>Note 1</i>) Issue and allotment | (/ / |) | |
| 5. Scrip dividend At price : State currency — | date : (dd/mm/yyyy) | | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | Class of shares repurchased (Note 1) | ordinary | | |
| 6. Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | Class of shares redeemed (Note 1) | | - | |
| 7. Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | Class of shares issuable (Note 1) | | - | |
| 8. Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | |

| | | | For Mai | n Board and C | GEM listed issuers |
|-------------------------------|------------------------------|--|----------------------------------|---|--|
| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Type of Issue | | | | | |
| | | Class of shares issuable (Note 1) | | - | |
| 9. Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | |
| | | Class of shares issuable (Note 1) | | - | |
| 10. Other (Please specify) | At price : State currency | - Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | Total E. | (Ordinary (Preference (Oth | v shares) e shares) er class) | Nil N/A N/A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by: _Chu Lai Kuen |
|---|
| Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.