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Hidili Industry International Development Limited

恒鼎實業國際發展有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01393)

PROFIT WARNING

This announcement is made by the Board of the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that, based on the preliminary information currently available to the Group, it is presently expected that the unaudited consolidated management accounts of the Group for the six months ended 30 June 2014 may record a significant increase in consolidated loss attributable to shareholders as compared to that for the corresponding period in 2013.

This announcement is made by the board of directors (the “**Board**”) of Hidili Industry International Development Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The Board wishes to inform the shareholders of the Company and potential investors that based on a preliminary review of the Group’s unaudited consolidated management accounts for the six months ended 30 June 2014 and the information currently available to the Board, the Board currently estimates that for the six months ended 30 June 2014, the Company is expected to record a substantial increase in consolidated loss attributable to shareholders, as compared to that for the corresponding period in 2013.

The Company has, during the recent consolidation of coal mines in Sichuan and Guizhou provinces of the People's Republic of China (the "PRC") revised and finalised the consolidation plans in respect of these coal mines with the relevant government authorities of the PRC. As a result, no mining activities will be carried out in certain mining regions of the Company in Sichuan and Guizhou provinces of the PRC. After careful consideration, the Company estimates that a provision for an impairment loss of property, plant and equipment of approximately RMB700 million is required for the respective mining regions of the Company.

The information contained in this announcement is based on a preliminary assessment by the Board solely on the basis of the unaudited consolidated management accounts of the Group and the information currently available to the Company, which have not been reviewed nor audited by the independent external auditors of the Company.

Shareholders of the Company and potential investors are advised to read carefully the interim results announcement of the Company for the six months ended 30 June 2014 which will be published on 7 August 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Hidili Industry International Development Limited
Xian Yang
Chairman

Hong Kong
4 August 2014

As at the date of this announcement, the executive directors of the Company are Mr. Xian Yang (Chairman) and Mr. Sun Jiankun and the independent non-executive directors of the Company are Mr. Chan Chi Hing, Mr. Chen Limin and Mr. Huang Rongsheng.