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## **Hidili Industry International Development Limited**

### **恒鼎實業國際發展有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 01393)

### **ANNOUNCEMENT**

Reference is made to the announcement of Hidili Industry International Development Limited (the “**Company**”) dated 29 January 2013, the annual report of the Company for the year ended 31 December 2012, the interim report of the Company for the six months ended 30 June 2013 and the annual report for the year ended 31 December 2013, respectively, where it was disclosed, among other things, that on 28 January 2013, Blackrock Japan Co., Limited and Blackrock (Singapore) Limited (collectively known as the “**Plaintiffs**”) commenced legal proceedings (the “**Legal Proceedings**”) against the Company in the High Court of Hong Kong Special Administrative Region in respect of mistake notices issued by the Plaintiffs (the “**Conversion Notices**”) electing to convert the principal amount of RMB104,600,000 of the aggregate principal amount of RMB1,707,000,000 convertible bonds due 2015 issued by the Company.

The board of directors (the “**Board**”) of the Company wishes to announce that, on 12 August 2014, the Plaintiffs and the Company entered into a settlement agreement (the “**Settlement Agreement**”) on mutually acceptable terms in settlement of the Legal Proceedings. Pursuant to the Settlement Agreement, upon the satisfaction of the settlement conditions set out in the Settlement Agreement, the Company and the Plaintiffs should take steps to discontinue the Legal Proceedings.

The Board considers that with a view to saving time and costs involved in the Legal Proceedings, the settlement contemplated under the Settlement Agreement is in the interest of the Company and its shareholders as a whole.

By Order of the Board of  
**Hidili Industry International Development Limited**  
恒鼎實業國際發展有限公司  
**Xian Yang**  
Chairman

Hong Kong, 12 August 2014

*As at the date hereof, the executive Directors are Mr. Xian Yang (Chairman) and Mr. Sun Jiankun; and the independent non-executive Directors are Mr. Chan Chi Hing, Mr. Chen Lemin and Mr. Huang Rongsheng.*