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Hidili Industry International Development Limited

恒鼎實業國際發展有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01393)

UPDATE ON THE TENDER OFFER

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

On 17 September 2014, the Company announced that it has launched (i) the Tender Offer to purchase for cash of its outstanding Notes up to the Maximum Acceptance Amount, and (ii) the Consent Solicitation.

The Company announces that as at 5:00 p.m., New York City time, on 29 September 2014, being the Early Tender Deadline and the Consent Expiration Date, (i) US\$196,232,000 (or approximately 51.64%) of the aggregate outstanding principal amount of Notes had been validly tendered and not validly withdrawn, and (ii) Consents had been validly delivered and not validly withdrawn in respect of US\$324,144,000 (or approximately 85.30%) of the aggregate outstanding principal amount of Notes (including Notes being tendered) in the Tender Offer and Consent Solicitation.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

Reference is made to the Company's announcement on 17 September 2014 in relation to the commencement of (i) the Tender Offer to purchase for cash of its outstanding Notes up to the Maximum Acceptance Amount, and (ii) the Consent Solicitation (the "**Announcement**"). All capitalised terms used in this announcement shall have the same meanings given to them in the Announcement, unless otherwise specified.

Pursuant to the Tender Offer Statement, the Proposed Amendments and Waivers require the written consent of the Holders of at least a majority of the aggregate principal amount (the "**Requisite Consents**") of outstanding Notes not owned by the Company or any of its affiliates.

The Company announces that at as at 5:00 p.m., New York City time, on 29 September 2014, being the Early Tender Deadline and the Consent Expiration Date, (i) US\$196,232,000 (or approximately 51.64%) of the aggregate outstanding principal amount of Notes had been validly tendered and not validly withdrawn, and (ii) Consents had been validly delivered and not validly withdrawn in respect of US\$324,144,000 (or approximately 85.30%) of the aggregate outstanding principal amount of Notes (including Notes being tendered) in the Tender Offer and Consent Solicitation.

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By Order of the Board of
Hidili Industry International Development Limited
恒鼎實業國際發展有限公司
Xian Yang
Chairman

Hong Kong
30 September 2014

As at the date of this announcement, the executive directors of the Company are Mr. Xian Yang (Chairman) and Mr. Sun Jiankun and the independent non-executive directors of the Company are Mr. Chan Chi Hing, Mr. Chen Limin and Mr. Huang Rongsheng.