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Hidili Industry International Development Limited

恒鼎實業國際發展有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01393)

ANNOUNCEMENT ON MAJOR OPERATIONAL DATA FOR THE THREE MONTHS ENDED 31 MARCH 2015

The board of directors of Hidili Industry International Development Limited (the “Company”) together with the directors thereof confirm that the contents of this announcement do not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the contents of this announcement.

OPERATIONAL DATA FOR THE THREE MONTHS ENDED 31 MARCH 2015

	Three months Ended 31 March 2015	Three months ended 31 March 2014	Percentage Change
Sale data			
Clean coking coal Sales volume (<i>thousand tonnes</i>)	90	89	1%
Average selling price (net of valued-added tax (“VAT”)) (<i>RMB per tonne</i>)	780	939	(17%)
	<i>Thousand tonnes</i>	<i>Thousand tonnes</i>	
Production data			
Raw coal			
Sichuan province	31	5	520%
Guizhou province	192	205	(6%)
Group total	<u>223</u>	<u>210</u>	6%
Clean coking coal			
Sichuan province	10	—	—
Guizhou province	29	65	(55%)
Group total	<u>39</u>	<u>65</u>	(40%)

Note: The selling prices for the three months ended 31 March 2015 were equivalent to the settlement price between our customers and us before operating tax and surcharges.

OPERATIONAL REVIEW

All the Group's existing coal mines located in Guizhou province and Sichuan province are in consolidation in accordance with relevant policies issued by the government authorities. Currently, nine consolidated core mines are designated in Guizhou province and five consolidated core mines are designated in Sichuan province.

Under the nine consolidated core mines in Guizhou province: (i) one mine has entered into production stage under the requirement of the consolidation plan; (ii) four mines are allowed to undergo consolidation and production at the same time; and (iii) four mines are under construction. The current aggregate production capacity of the five mines under production is approximately 1.95 million tonnes per annum. Three mines under construction will enter into the trial run production in the second half of 2015. The remaining mine under construction will enter into the trial run production in 2016. The aggregate production capacity of the nine consolidated core mines after consolidation is expected to be approximately 6.15 million tonnes per annum.

Under the five consolidated core mines in Sichuan province: (i) two mines have entered into production stage under the requirement of the consolidation plan with production capacity of 0.36 million tonnes per annum; and (ii) for those three mines under construction, one of the mine under construction entered into the joint trial run production in the second half of 2014, the other mine under construction entered into the joint trial run production in the first half of 2015 and the remaining mine will enter into the joint trial run production in the 2015. The aggregate production capacity of the five consolidated core mines after consolidation is expected to be approximately 1.47 million tonnes per annum.

Note: Production capacity mentioned above represents capacity approved by relevant government authorities and listed out in the mining licenses or capacity submitted to relevant government authorities for application of new mining licenses.

The major operational data for the three months ended 31 March 2015 was calculated based on the internal statistics of the Company and are intended to give investors an overview of the production and operation of the Group. The major operational data may somewhat differ from the data disclosed in the relative periodic reports of the Company. In addition, affected by various factors, including (but not limited to) the adjustment of the macroeconomic policy of the state, changes in the domestic and overseas market conditions, bad weather and disasters, equipment maintenance and safety inspection, material differences may exist among the productive and operational data published quarterly. The aforesaid productive and operational data does not make any express or implied forecasts or guarantees in respect of the Group's operating condition. The investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By Order of the Board
Hidili Industry International Development Limited
Xian Yang
Chairman

Hong Kong, 27 April 2015

As at the date of this announcement, the executive directors of the Company are Mr. Xian Yang (Chairman) and Mr. Sun Jiankun and the independent non-executive directors of the Company are Mr. Chan Chi Hing, Mr. Chen Limin and Mr. Huang Rongsheng.