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Hidili Industry International Development Limited

恒鼎實業國際發展有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01393)

WINDING UP PETITION AGAINST THE COMPANY

This Announcement is made by Hidili Industry International Development Limited (the “**Company**”) pursuant to Rules 13.09(2) and 13.25(1)(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 19 January 2016, the Company received a winding up petition (the “**Winding Up Petition**”) filed by a bondholder of the 8.625% senior notes due 2015 issued by the Company (the “**Notes**”) with the High Court of Hong Kong (the “**Court**”) against the Company for the outstanding principal and interest due to the bondholder under the Notes. The Winding Up Petition will be heard before the Court at 9:30 am on 23 March 2016.

The Company is considering its response to the Winding Up Petition and will make further announcements concerning any material development with respect to the Winding Up Petition in accordance with the Listing Rules. The Company remains keen to pursue a consensual restructuring with the holders of the Notes and is in the process of evaluating possible terms of such a restructuring.

Shareholders of the Company, holders of the Notes, holders of other securities of the Company and potential investors in the securities of the Company are advised to exercise extreme caution when dealing in the securities of the Company.

By Order of the Board
Hidili Industry International Development Limited
Xian Yang
Chairman

Hong Kong
20 January 2016

As at the date of this announcement, the executive directors of the Company are Mr. Xian Yang (Chairman) and Mr. Sun Jiankun, Ms. Cheng Yuanyun and Mr. Zhuang Xianwei and the independent non-executive directors of the Company are Mr. Huang Rongsheng, Mr. Sin Yuen Ko Terence and Ms. Xu Manzhen.