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Hidili Industry International Development Limited

恒鼎實業國際發展有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01393)

NOTICE OF NOTEHOLDERS MEETING

Reference is made to the announcement of Hidili Industry International Development Limited (the “**Company**”) dated 15 March 2016 (the “**Announcement**”) concerning the conference call with holders (“**Noteholders**”) of the Company’s US\$400 million 8.625% senior notes due 2015 (the “**Notes**”).

1. IN PERSON MEETING WITH THE CHAIRMAN

Further to the conference call held on 17 March 2016 with certain Noteholders, the Company would like to invite all Noteholders to meet with Mr. Xian Yang, Chairman of the Company, on 1 April 2016 in Hong Kong to continue further discussions about the proposed debt restructuring.

Noteholders who wish to attend the meeting should register in advance by contacting UBS AG Hong Kong Branch, our financial adviser:

Our Financial Adviser

UBS AG Hong Kong Branch
52/F Two International Finance Centre
8 Finance Street
Central, Hong Kong
Attention: Global Capital Markets
Email: OL-LM-Asia@ubs.com
Tel: +852 2971 6159/+852 2971 7756

Noteholders will be required to provide their name, institution and the principal amount of Notes they hold. Upon receipt of their registration and verification of the information provided, details of the meeting including the time and venue of the meeting will be sent to each registered Noteholder.

The deadline for registration is 12:00 p.m. (Hong Kong time), 30 March 2016.

Only after registering will a Noteholder receive details of the meeting.

Should Noteholders have any questions or comments concerning the proposed debt restructuring (including the proposed terms set out in the Announcement) or other related matters that they wish to discuss at the meeting, they should email OL-LM-Asia@ubs.com by 12:00 p.m. (Hong Kong time), 30 March 2016.

2. REQUEST FOR GENERAL NOTEHOLDER FEEDBACK

The Company believes a restructuring of the Notes will safeguard the ability of the Company and its subsidiaries (the “**Group**”) to continue to trade as a going concern, and thereby maximise returns to creditors of the Company and the Group as a whole. The Company encourages Noteholders who are supportive of implementing a restructuring of the Notes, whether under the terms set out in the Announcement or any other terms to contact the Company or our financial adviser, UBS AG Hong Kong Branch.

By Order of the Board
Hidili Industry International Development Limited
Xian Yang
Chairman

Hong Kong
21 March 2016

As at the date of this Announcement, the executive directors of the Company are Mr. Xian Yang (Chairman) and Mr. Sun Jiankun, Ms. Cheng Yuanyun and Mr. Zhuang Xianwei and the independent non-executive directors of the Company are Mr. Huang Rongsheng, Mr. Sung Wing Sum and Ms. Xu Manzhen.