

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hidili Industry International Development Limited
Date Submitted	03/11/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1393</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	. <u> </u>		
Balance at close of the month			

2. Preference Shares

Stock code :Description :			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (State
currency) :**HK\$1,000,000,000**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	2,045,598,399	N/A_	N/A	<u>N/A</u>
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,045,598,399	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise						
Price HK\$3.15	-	-	-	-	-	37,447,000
(25/8/2007)						
Ordinary						
shares						
(Note 1)						
2.Exercise						
Price	_	_	_	_	_	44,000,000
HK\$6.604	_	-	_	_	-	,000,000
(25/8/2007)						
Ordinary						
shares						
(Note 1)						
2						
3.Exercise						
Price	-	-	-	-	-	44,700,000
HK\$2.266						
(25/8/2007)						
Ordinary						
shares						
(Note 1)		Та	tol (Ondin	omy chorece)	NL1	
		10	otal A. (Ordin	nce shares)	Nil N/A	
				· · · ·	N/A N/A	
Tracial Caralians 1 - 1 - 1	·	6		Other class)	1N/A	
Total funds raised dur		from exercise o	t Nil			
options (State currenc	y)		1111			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal valu during the at close of the month month		es of which issued uant o as at of the
<u>1.</u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy)2.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy)3.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
EGM approval date (if applicable)	(/ /)			
Class of shares issuable (<i>Note 1</i>)				
EGM approval date (if applicable)	(/ /)			
	Total	B. (Ordinary shares) (Preference shares) (Other class)	N/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	monu	monui	of the month		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	(/ /)					
<u></u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	(/ /)					
			Total C. (Ordi	inary shares)	Nil	
			(Prefer	ence shares)(Other class)	N/A N/A	
			,		11/74	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
2		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment due : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (///) 2. Open offer At price : State currency Issue and allotment date: (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment dd/mm/yyyy) Big approval date: (dd/mm/yyyy) EGM approval date: (///)			Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 2. Open offer At price : State currency Issue and allotment (///)		Type of Issue					
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: 2. Open offer At price : State 2. Open offer At price : State (dd/mm/yyyy) EGM approval date: (Note 1) Issue and allotment (Note 1) Issue and allotment (Note 1) Issue and allotment (Mapproval date: (////) EGM approval date: (////)						_	
$(dd/mm/yyyy) = \frac{(dd/mm/yyyy)}{(dd/mm/yyyy)}$ 2. Open offer At price : State currency $(lot e 1) = \frac{(lot e 1)}{(lot e 1)}$ 2. Open offer At price : State currency $(lot e 1) = \frac{(lot e 1)}{(lot mm/yyy)}$	1.	Rights issue			(/ /)	
(Note 1) 2. Open offer At price : State currency — Issue and allotment (/ /) EGM approval date: (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) 3. Placing At price : State currency — Issue and allotment (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)					(/ /)	
(Note 1) 2. Open offer At price : State currency — Issue and allotment (/ /) EGM approval date: (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) 3. Placing At price : State currency — Issue and allotment (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /)							
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) (/ /)							
Bonn approval date: $(dd/mm/yyyy)$ Glass of shares issuable	2.	Open offer		Issue and allotment	(/ /)	
3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue Class of shares issuable ($///)$ $(///)$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$					(/ /)	
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Bonus issue EGM approval date: $(/ /)$ Class of shares issuable (Note 1) Class of shares issuable (Note 1) EGM approval date: (Implicit data) EGM approval date: EGM approval date:							_
 At price : currency lotte and almomyty date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) 						_	
Class of shares issuable	3.	Placing		issue and anotherit	(/ /)	
4. Bonus issue				EGM approval date: (dd/mm/yyyy)	(/ /)	
4. Bonus issue							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)						_	
Loni upprovar auto.	4.	Bonus issue			(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

		For Mai		GEM listed issuers
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
	Class of shares issuable (<i>Note 1</i>)		-	
5. Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	
	Class of shares repurchased (<i>Note 1</i>)	<u>ordinary</u>		
6. Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	
	Class of shares redeemed (<i>Note 1</i>)		-	
7. Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	
	Class of shares issuable (Note 1)		-	
8. Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	

			For Main	Board and C	GEM listed issuers
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
		Class of shares issuable (Note 1)			
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
10. Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)	1	
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E.	(Ordinary	shares)	Nil
			(Preference		N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)	:
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Submitted by: _Chu Lai Kuen	
Title:Secretary (Director, Secretary or other duly authorised officer)	
(Director, Secretary of other dury autionsed officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.