

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mn | n/yyyy) : | 31/07/2017 | | |
|---------------------------------|-------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges an | d Clearing | g Limited | | |
| | | | | |
| Name of Issuer | Hidili Ind | dustry International I | Development l | Limited |
| Date Submitted | 03/08/20 | 17 | | |
| | | | | |
| I. Movements in Authorised Sh | nare Capita | al | | |
| | | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1393</u> | Descrip | tion: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 |
| Increase/(decrease) | | Nil | | Nil |
| Balance at close of the month | | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 |
| (2) Stock code : | Descrip | tion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| Stock code :De | scription : | | |
|---|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | ı | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :De | scription : | | |
| | No. of other | Par value (State currency) | Authorised share capital |
| | classes of shares | currency) | (State currency) |
| Balance at close of preceding month | | | (State currency) |
| Balance at close of preceding month Increase/(decrease) | | | (State currency) |

II. Movements in Issued Share Capital

| | No. of ordinar | ry shares | No of preference | No. of other classes |
|--|----------------|-----------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 2,045,598,399 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | | N/A | N/A | N/A |
| Balance at close of the month | 2,045,598,399 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | onaic Option i | Jenemes of the l | .ssuci j | | No. of new shares of | No. of new shares of |
|---------------------------------------|----------------|-------------------|----------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durii | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | 1,10 veinent dann | ig the month | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise | | | | | | |
| Price HK\$3.15 | _ | _ | - | _ | - | 37,447,00 |
| · · · · · · · · · · · · · · · · · · · | | | | | | , , |
| | | | | | | |
| (25/8/2007) | | | | | | |
| | | | | | | |
| Ordinary | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2.Exercise | | | | | | |
| Price | | | | | | 44,000,00 |
| HK\$6.604 | - | - | - | - | - | 44,000,00 |
| | | | | | | |
| (25/8/2007) | | | | | | |
| Ordinary | | | | | | |
| shares | | | | | | |
| $\frac{\text{shares}}{(Note \ 1)}$ | | | | | | - |
| (Note 1) | | | | | | |
| 2.5 | | | | | | |
| 3.Exercise | | | | | | |
| Price | _ | _ | _ | _ | _ | 44,700,00 |
| HK\$2.266 | | | | | | ,,, |
| (25/8/2007) | | | | | | |
| Ordinary | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | То | tal A. (Ordina | arv shares) | Nil | |
| | | | | nce shares) | N/A | |
| | | | • | ther class) | N/A | |
| Total funds raised dur | ing the month | from oversies of | • | 11101 01400) | | |
| options (State currenc | | nom exercise of | Nil | | | |
| opnons (state currenc | y) | | INII | | | |

| Warrants to Issue Shares of the Is Description of warrants | Suer which are to be Liste Currency of Nominal nominal close | value at E | xercised uring the | Nominal value at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|-------------|-----------------------|-------------------------------|--|--|
| (Date of expiry - dd/mm/yyyy) | value preceding | | month | month | | |
| 1. | <u>-</u> | | | | | |
| | - | | | | | |
| | - <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. | - | | | | | |
| | <u> </u> | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | - | | | | | |
| | - | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | <u>-</u> | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| 4 | (/ /) | | | | | |
| 4. | = | | | | | |
| | = | | | | | |
| (/ /) | | | _ | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | (' ') | | | | | |
| | | Total B. | (Ordin | nary shares) | Nil | |
| | | | (Prefere | ence shares) | N/A | |
| | | | (1 | Other class) | N/A | |

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|------------------------------------|----------------------------|------------------------------|--|--|
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | · | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | <u> </u> | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| _ | , | | Total C. (Ordi | nary shares) | Nil | |
| | | | | ence shares)(Other class) | | |
| | | | (| | 11/11 | <u>-</u> |

than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. | - | |
| | | |
| shares (Note 1) | | · . |
| 2 | | |
| | | |
| | | |
| shares (Note 1) | | - |
| 3 | | |
| | - | |
| | - | |
| shares (Note 1) | | · - |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | • |
| (Other class) | N/A | |
| | | |

| Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency Class and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (Note 1) Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (//) date: (dd/mm/yyyy) Class of shares issuable (//) Class of shares issuable (//) Class of shares issuable (//) Class of shares issuable (//) | Other Movements in | Issued Share Cupital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------|---------------------------|---|-------|---|---|
| 1. Rights issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable — (Note 1) 2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) Class of shares issuable — (Note 1) Class of shares issuable (///) EGM approval date: (///) Class of shares issuable — (Note 1) State — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable — (Note 1) Class of shares issuable — (Note 1) Class of shares issuable — (Note 1) | Type of Issue | | | | | |
| At price: currency — date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable — (Note I) 2. Open offer At price: State — Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable — (Note I) 3. Placing At price: State — Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable — (Note I) EGM approval date: (/ /) Class of shares issuable — (Note I) Class of shares issuable (/ /) Class of shares issuable — (Note I) | | | | | _ | |
| Class of shares issuable (Note 1) 2. Open offer At price: State currency Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) Class of shares issuable (//) | 1. Rights issue | At price : State currency | | (/ / |) | |
| 2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) 3. Placing At price: State currency EGM approval date: (dd/mm/yyyy) | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| 2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) 3. Placing At price: State currency EGM approval date: (dd/mm/yyyy) | | | | | | |
| Class of shares issuable (//) 3. Placing At price: State (ndd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (//) date: (dd/mm/yyyy) EGM approval date: (//) currency (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) | | | | | _ | |
| Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (///) Class of shares issuable (///) | 2. Open offer | | | (/ / |) | |
| (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) | | | | (/ / |) | |
| (Note 1) 3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable — (Note 1) | | | | | | |
| Class of shares issuable | | | | | _ | |
| Class of shares issuable | 3. Placing | At price : State currency | | (/ / |) | |
| (Note 1) | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| (Note 1) | | | | | | |
| Issue and allotment (/ /) | | | | | _ | |
| 4. Bonus issue date : (dd/mm/yyyy) | 4. Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| EGM approval date: (/ /) (dd/mm/yyyy) | | | | (/ / |) | |

For Main Board and GEM listed issuers

| | | | | GEM listed issuers |
|--|---|----------|---|---|
| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Type of Issue | | | | |
| | Class of shares issuable (Note 1) | · | _ | |
| 5. Scrip dividend At price : State currence | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | EGM approval date: (dd/mm/yyyy) | (/ / | | |
| | | | | |
| | Class of shares repurchased (<i>Note 1</i>) | ordinary | <u>'</u> | |
| 6. Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | |
| | Class of shares redeemed (<i>Note 1</i>) | | _ | |
| 7. Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | |
| | Class of shares issuable (Note 1) | | _ | |
| 8. Consideration issue At price : State currence | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | EGM approval date: | (/ / |) | |

For Main Board and GEM listed issuers

N/A

N/A

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the mont |
|----------------------------|---------------------------------|---|----------------------------------|---|--|
| 2) pe 32 13346 | | Class of shares issuable (Note 1) | | - | |
| 9. Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | Class of shares issuable | | | |
| 10. Other (Please specify) | At price : State currency | (Note 1)— Issue and allotment date: (dd/mm/yyyy) | (/ / |) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / | | |
| | | Total E. | (Ordinary (Preference (Oth | | Nil N/A N/A |
| | | | | | |
| Total increase / (dec | crease) in ordinary shares duri | ing the month (i.e. Total of A | to E): | (1) | Nil |
| | | | | (2) | N/A |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: _Chu Lai Kuen |
| Title:Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.