

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ______30/11/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Hidili Industry International Development Limited |
|----------------|---|
| Date Submitted | 05/12/2017 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>1393</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 |
| Increase/(decrease) | Nil_ | | Nil |
| Balance at close of the month | 10,000,000,000 | HK\$0.10 | HK\$1,000,000,000 |
| (2) Stock code :Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Desc | cription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Description : | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

Total authorised share capital at the end of the month (*State* **HK\$1,000,000,000 :**

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes | |
|--|---------------|-----------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 2,045,598,399 | N/A | <u>N/A</u> | <u>N/A</u> | |
| Increase/ (decrease) during the month | <u> </u> | N/A | <u>N/A</u> | N/A | |
| Balance at close of the month | 2,045,598,399 | N/A | <u>N/A</u> | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant |
|--|---------|---------------|-----------------|-----------------|--|--|
| approval date (dd/mm/yyyy) and - | | Movement d | uring the month | | thereto | thereto as at close of the month |
| class of shares | | | | | | of the month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | * | | |
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| (Note 1) | | | - <u></u> | | | |
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| 2. | | | | | | |
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| (Note 1) | | | | | | |
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| 3. | | | | | | |
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| (Note 1) | | | | | | |
| | | | | dinary shares) | | |
| | | | (Pref | ference shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised du | | from exercise | | | | |
| options (State currenc | cy) | | Nil | | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| | | | | | For Main Board | and GEM liste | |
|---|---------------------------------|--|----------|-------------------------------|--|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal val close of preceding m | du đu | tercised ring the nonth | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> | _ | | | | | | |
| | - | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | | /) | | | | | |
| | _ | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / | /) | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | (/ / | | | | | | |
| | _ | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | (/ / | | | | | | |
| | | | Total B. | (Prefere | nary shares) ence shares) Other class) | N/A | |

| Convertibles (i.e. Convertible i | nto Sharas of the I | squar which are to | | For Main Board a | nd GEM listed | issuers |
|---|---------------------|--|----------------------------------|---------------------------------|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u> </u> | | | | | | |
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| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2.</u> | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | ```````````````````````````````` | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Ordi | nary shares) | Nil | |
| | | | (Prefer | (Other class) | N/A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

| than under Share Option Schemes) | | |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
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| shares (Note 1) | | |
| 2. | | |
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| shares (Note 1) | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| shares of issuer which may be issuer issued pursuant thereto | Otl | ner Movements in I | ssued Share Capital | | | |
|--|-----|--------------------|---------------------|------------------------------------|-------|---|
| I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ get approval date: $(///)$ Z. Open offer At price : State currency EGM approval date: Z. Open offer At price : State currency Issue and allotment (///) Z. Open offer At price : State currency Issue and allotment (///) J. Placing At price : State currency Issue and allotment (///) Glass of shares issuable (More I) (///) (///) J. Placing At price : State (urrency) Issue and allotment (///) Glass of shares issuable (More I) (///) (///) Glass of shares issuable (More I) (///) (///) J. Placing At price : State (Urrency) Issue and allotment (///) (///) Glass of shares issuable (More I) (///) (///) (///) J. Bonus issue Class of shares issuable (///) (///) (///) 4. Bonus issue Issue and allotment (///) (///) (///) EGM approval date: (////) (////) Issue and allotment (///) (////) EGM approval date: (////) Issue and all | | | | | | issuer issued pursuant thereto issued as at close of the month pursuant |
| I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date : (dd/mm/yyyy) EGM approval date : (///) | | Type of Issue | | | | |
| 1. Rights issue At price : currency $date : (dd/mm/yyy)$ EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | _ |
| (dd'mm'yyyy) = (dd'mm'yyy) = (dd'mm'yyy) = (dd'mm'yyy) = (dd'mm'yyyy) = (dd'mm' | 1. | Rights issue | | | (/ / |) |
| (Note 1) $(Note 1)$ $(Note 1)$ $(Sote 1)$ $(Vote 1)$ $EGM approval date: (///) (d/mm/yyyy) (//) (d/mm/yyyy) (//) (d/mm/yyyy) (//) (//) (d/mm/yyyy) (//) (//) (d/mm/yyyy) (//) (//) (//) (d/mm/yyyy) (//) $ | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) | | | | | | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment (Note 1) (/ /) 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Issue and allotment (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment (Note 1) (/ /) Issue and allotment (Note 1) (/ /) 4. Bonus issue EGM approval date: Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment (/ /) (/ /) | | | | | | _ |
| ate : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) (Mote 1) Issue and allotment (Note 1) Issue and allotment (////) EGM approval date: (///) EGM approval date: (///) | 2. | Open offer | | Issue and allotment | (/ / |) |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) $\frac{\text{GM}}{\text{date}}$: $\frac{(\text{dd/mm/yyyy})}{(\text{dd/mm/yyyy})}$ EGM approval date: (/ /) 4. Bonus issue Issue and allotment (/ /) $\frac{\text{GLass of shares issuable}}{(\text{Note } 1)}$ Issue and allotment (/ /) $\frac{\text{GLass of shares issuable}}{(\text{Mote } 1)}$ Issue and allotment (/ /) $\frac{\text{GLass of shares issuable}}{(\text{Note } 1)}$ Issue and allotment (/ /) $\frac{\text{GLass of shares issuable}}{(\text{Mote } 1)}$ Issue and allotment (/ /) $\frac{\text{GM}}{\text{approval date:}}$ (/ /) Issue and allotment (/ /) | | | currency | EGM approval date: | (/ / |) |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(///)$ 4. Bonus issue Class of shares issuable $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ | | | | (aa/mm/yyyy) | | |
| 3. Placing At price : currency Issue and allothering date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable | | | | | | _ |
| (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: | 3. | Placing | | | (/ / |) |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | (/ / |) |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (/ /) EGM approval date: (/ /) | | | | | | |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///) | | | | | | _ |
| Bolli upplovul duto. | 4. | Bonus issue | | | (/ / |) |
| | | | | | (/ / |) |
| | | | | | | |

| Type of Issue | | For Mai | n Board and C No. of new shares of issuer issued during the month pursuant thereto | BEM listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|----------|--|--|
| | Class of shares issuable (<i>Note 1</i>) | | - | |
| 5. Scrip dividend At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | Class of shares | ordinary | | |
| 6. Repurchase of shares | repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) | (/ / |) | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | Class of shares | | | |
| | redeemed (Note 1) | | - | |
| 7. Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | |
| | Class of shares issuable (Note 1) | | - | |
| 8. Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | |

| | | | For Main Board and GEM listed issuers | | | |
|-------------------------------|------------------|--|---------------------------------------|---|--|--|
| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| Type of Issue | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 9. Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | | |
| | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 10. Other (Please specify) | At price : State | - Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (//) | | | |
| | | Total E. | (Ondin and | - 1 | NT:1 | |
| | | | (Ordinary (Preference (Othe | | Nil N/A N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remarks | (if | any) |): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted by: _Chu Lai Kuen |
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| Title:Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.