

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	Hidili Industry International Development Limited 05/02/2018				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>1393</u> Des	cription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000		
(2) Stock code :Des	cription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/01/2018

Stock code :De	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :De	scription :		
	No. of other	Par value (State currency)	Authorised share capital
	classes of shares	currency)	(State currency)
Balance at close of preceding month			(State currency)
Balance at close of preceding month Increase/(decrease)			(State currency)

II. Movements in Issued Share Capital

	No. of ordinar	No. of ordinary shares		No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,045,598,399	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A_	
Balance at close of the month	2,045,598,399	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may
including EGM					the month pursuant	be issued pursuant
approval date	yyyy) and			thereto	thereto as at close	
(dd/mm/yyyy) and -				•	of the month	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(Note 1)						
2.						
(Note 1)						
(Note 1)						
3.						
(N. (1)						
(Note 1)			Total A (Or	dinary shares)	Nil	
				erence shares)	N/A	
			`	(Other class)	N/A	
Total funds raised dur	ring the month	n from exercise	of			
options (State currenc			Nil			

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2	(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A	i e e e e e e e e e e e e e e e e e e e

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)				-		
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
						
Stock code (if listed)						_
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u></u>					
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)		F. (-1.0. (0. "	.	****	
			ıotai C. (Ordi Prefer)	nary shares) ence shares)	Nil N/A	
				(Other class)		

than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

Type of Issue Class of shares issuable (Note I) 1. Rights issue At price: State currency Class and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (Note I) Class of shares issuable (//) Class of shares issuable (//) dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) dd/mm/yyyy) Class of shares issuable (//)	outer wovements in	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: State currency EGM approval date: (// /) Class of shares issuable (// /) (Note 1) EGM approval date: (//) Class of shares issuable (//) (Note 1) Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//)	Type of Issue					
At price: currency date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) Class of shares issuable (//)					_	
Class of shares issuable (Note 1) 2. Open offer At price: State currency	1. Rights issue	At price : State currency		(/ /)	
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) Class of shares issuable (///)			EGM approval date: (dd/mm/yyyy)	(/ /		
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) Class of shares issuable (///)						
Class of shares issuable (//) Begin approval date: (dd/mm/yyyy) Class of shares issuable (//) Class of shares issuable (//) Begin approval date: (dd/mm/yyyy) Element of the control of the contr					_	
Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (//) Class of shares issuable (Note 1)	2. Open offer			(/ /)	
(Note 1) 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable (/ /)				(/ /)	
(Note 1) 3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable — (Note 1)						
Class of shares issuable					_	
Class of shares issuable	3. Placing	At price : State currency		(/ /)	
(Note 1)			EGM approval date: (dd/mm/yyyy)	(/ /)	
(Note 1)						
4 Repus issue and allotment (/ /)					_	
date : (dd/mm/yyyy)	4. Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)	
EGM approval date: (/ /) (dd/mm/yyyy)				(/ /)	

For Main Board and GEM listed issuers

				GEM listed issuers
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
	Class of shares issuable (Note 1)		_	
5. Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /		
	Class of shares repurchased (<i>Note 1</i>)	ordinary	Ĺ	
6. Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	
	Class of shares redeemed (<i>Note 1</i>)		_	
7. Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	
	Class of shares issuable (Note 1)		_	
8. Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	EGM approval date:	(/ /)	

For Main Board and GEM listed issuers

N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant therete as at close of the mont
		Class of shares issuable (Note 1)			
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable (Note 1)			
10. Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /		
		Total E.	(Ordinary (Preference (Othe	shares) shares) er class)	Nil N/A N/A
Total increase / (de	crease) in ordinary shares du	ring the month (i.e. Total of A	to E).	(1)	Nil
Total mercuse / (det	orease, in oremany shares dur	ing the month (no. 10th of 1)		(2)	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: _Chu Lai Kuen
Title:Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.