

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm                   | n/yyyy):  | 28/02/2018             |                                  |   |  |
|--|---|------------------------|----------------------------------|---|--|
| To: Hong Kong Exchanges and Clearing Limited |   |                        |                                  |   |  |
|  |   |                        |                                  |   |  |
| Name of Issuer                               | ame of Issuer Hidili Industry International Development Limited |                        |                                  |   |  |
| Date Submitted                               | 05/03/20  | 18                     |                                  |   |  |
| I. Movements in Authorised Sh                | nare Capita   | ıl                     |                                  |   |  |
| 1. Ordinary Shares                           |   |                        |                                  |   |  |
| (1) Stock code : <u>1393</u>                 | Descript  | tion:                  |                                  |   |  |
|  |   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding r              | nonth _   | 10,000,000,000         | HK\$0.10                         | HK\$1,000,000,000                               |  |
| Increase/(decrease)                          | -   | Nil                    |                                  | Nil   |  |
| Balance at close of the month                | -   | 10,000,000,000         | HK\$0.10                         | HK\$1,000,000,000                               |  |
| (2) Stock code :                             | Descript  | tion :                 |                                  |   |  |
|  |   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding r              | nonth   |                        |                                  |   |  |
| Increase/(decrease)                          | -   |                        |                                  |   |  |
| Balance at close of the month                | -   |                        |                                  |   |  |

| Stock code :De  | scription :              |                                  |   |
|---|--------------------------|----------------------------------|---|
|   | No. of preference shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                     | ı                        |                                  |   |
| Increase/(decrease)                                     |                          |                                  |   |
| Balance at close of the month                           |                          |                                  |   |
| 3. Other Classes of Shares                              |                          |                                  |   |
| Stock code :De  | scription :              |                                  |   |
|   | No. of other             | Par value<br>(State<br>currency) | Authorised share capital                  |
|   | classes of shares        | currency)                        | (State currency)                          |
| Balance at close of preceding month                     |                          |                                  | (State currency)                          |
| Balance at close of preceding month Increase/(decrease) |                          |                                  | (State currency)                          |

## II. Movements in Issued Share Capital

|  | No. of ordinar | ry shares | No of preference | No. of other classes |  |
|--|----------------|-----------|------------------|----------------------|--|
|  | (1) (2)        |           | shares           | of shares            |  |
| Balance at close of preceding month      | 2,045,598,399  | N/A       | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month | <u> </u>       | N/A       | N/A              | N/A_                 |  |
| Balance at close of the month            | 2,045,598,399  | N/A       | N/A              | N/A                  |  |

## III. Details of Movements in Issued Share Capital

| Particulars of share option scheme |                |                 |                 |                | No. of new shares of issuer issued during | No. of new shares of issuer which may |
|------------------------------------|----------------|-----------------|-----------------|----------------|---|---------------------------------------|
| including EGM                      |                |                 |                 |                | the month pursuant                        | be issued pursuant                    |
| approval date                      |                | Movement d      | uring the month |                | thereto                                   | thereto as at close                   |
| (dd/mm/yyyy) and -                 |                |                 |                 |                | •   | of the month                          |
| class of shares                    |                |                 |                 |                |   |                                       |
| issuable                           | Granted        | Exercised       | Cancelled       | Lapsed         |   |                                       |
| 1.                                 |                |                 |                 |                |   |                                       |
|                                    |                |                 |                 |                |   |                                       |
|                                    |                |                 |                 |                |   |                                       |
|                                    |                |                 |                 |                |   |                                       |
|                                    |                |                 |                 |                |   |                                       |
| (Note 1)                           |                |                 |                 |                |   |                                       |
| 2.                                 |                |                 |                 |                |   |                                       |
|                                    |                |                 |                 |                |   |                                       |
|                                    |                |                 |                 |                |   |                                       |
|                                    |                |                 |                 |                |   |                                       |
| (Note 1)                           |                |                 |                 |                |   |                                       |
| (Note 1)                           |                |                 |                 |                |   |                                       |
| 3.                                 |                |                 |                 |                |   |                                       |
|                                    |                |                 |                 |                |   |                                       |
|                                    |                |                 |                 |                |   |                                       |
| (N. ( 1)                           |                |                 |                 |                |   |                                       |
| (Note 1)                           |                |                 | Total A (Or     | dinary shares) | Nil                                       |                                       |
|                                    |                |                 |                 | erence shares) | N/A                                       |                                       |
|                                    |                |                 | `               | (Other class)  | N/A                                       |                                       |
| Total funds raised dur             | ring the month | n from exercise | of              |                |   |                                       |
| options (State currenc             |                |                 | Nil             |                |   |                                       |

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

| Description of warrants (Date of expiry - dd/mm/yyyy)                               | Currency of Nominal value at nominal close of value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|--|--|--|
| 1.  |   |                                  |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                | ( / / )   |                                  |  |  |  |
| 2   | ( / / )   |                                  |  |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date              |   |                                  |  |  |  |
| (if applicable) (dd/mm/yyyy)  3.  | ( / / )   |                                  |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    |   |                                  |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.                | ( / / )   |                                  |  |  |  |
|   |   |                                  |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price         |   |                                  |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                      | ( / / )   |                                  |  |  |  |
|   | Total   | (Prefere                         | nary shares)<br>ence shares)<br>Other class) | N/A  | i e  |

| Class and description                      |             | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1.   |             |                                    |                            |                              |  |  |
|  |             |                                    |                            |                              |  |  |
|  |             |                                    |                            |                              |  |  |
| Stock code (if listed)                     |             |                                    |                            | -                            |  |  |
| Class of shares issuable ( <i>Note 1</i> ) |             |                                    |                            |                              |  |  |
| Subscription price                         |             |                                    |                            |                              |  |  |
| EGM approval date (if applicable)          |             |                                    |                            |                              |  |  |
| (dd/mm/yyyy))                              | ( / / )     |                                    |                            |                              |  |  |
| 2.   |             |                                    |                            |                              |  |  |
|  |             |                                    |                            |                              |  |  |
|  |             |                                    |                            |                              |  |  |
| Stock code (if listed)                     |             |                                    |                            |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> ) |             |                                    |                            |                              |  |  |
| Subscription price                         |             |                                    |                            |                              |  |  |
| EGM approval date (if applicable)          |             |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                               | ( / / )     |                                    |                            |                              |  |  |
| 3.   |             |                                    |                            |                              |  |  |
|  |             |                                    |                            |                              |  |  |
|  | <del></del> |                                    |                            |                              |  |  |
| Stock code (if listed)                     |             |                                    |                            |                              |  | _  |
| Class of shares issuable ( <i>Note 1</i> ) |             |                                    |                            |                              |  |  |
| Subscription price                         |             |                                    |                            |                              |  |  |
| EGM approval date (if applicable)          |             |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                               | ( / / )     |                                    |                            |                              |  |  |
| 4.   | <u></u>     |                                    |                            |                              |  |  |
|  |             |                                    |                            |                              |  |  |
|  | <del></del> |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares  |             |                                    |                            |                              |  |  |
| issuable (Note 1)                          |             |                                    |                            |                              |  |  |
| Subscription price                         |             |                                    |                            |                              |  |  |
| EGM approval date (if applicable)          |             |                                    |                            |                              |  |  |
|  | ( / / )     |                                    | F. (-1.0. (0. "            | <b>.</b>                     | ****   |  |
|  |             |                                    | ıotai C. (Ordi<br>Prefer)  | nary shares)<br>ence shares) | Nil<br>N/A   |  |
|  |             |                                    |                            | (Other class)                |  |  |

than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   |  |   |
| 2   |  |   |
| 3   |  |   |
| Total D. (Ordinary shares)  (Preference shares)   | Nil<br>N/A   |   |
| (Other class)   | N/A  |   |

| Type of Issue  Class of shares issuable (Note I)  1. Rights issue  At price: State currency  Class and allotment (// ) date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (Note I)  Class of shares issuable (// )  Class of shares issuable (// ) dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// ) dd/mm/yyyy)  Class of shares issuable (// )   | outer wovements in | Issued Share Capital      |  |       | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------|---------------------------|--|-------|---|---|
| 1. Rights issue  At price: State currency  EGM approval date: (// / )  Class of shares issuable (// / )  (Note 1)  EGM approval date: (// )  Class of shares issuable (// )  (Note 1)  Class of shares issuable (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  | Type of Issue      |                           |  |       |   |   |
| At price: currency date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  EGM approval date: (// )  Class of shares issuable (// )  |                    |                           |  |       | _   |   |
| Class of shares issuable (Note 1)  2. Open offer At price: State currency     Class of shares issuable (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  (dd/mm/yyyy)  Class of shares issuable (// )  (dd/mm/yyyy)  3. Placing At price: State currency    Class of shares issuable (// )  date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  | 1. Rights issue    | At price : State currency |  | ( / / | )   |   |
| 2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  Class of shares issuable (///)  |                    |                           | EGM approval date: (dd/mm/yyyy)        | ( / / |   |   |
| 2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  Class of shares issuable (///)  |                    |                           |  |       |   |   |
| Class of shares issuable (// )  Begin approval date: (dd/mm/yyyy)  Class of shares issuable (// )  Class of shares issuable (// )  Begin approval date: (dd/mm/yyyy)  Element of the control of the contr |                    |                           |  |       | _   |   |
| Class of shares issuable (Note 1)  3. Placing  At price: State Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  Class of shares issuable (//)  Class of shares issuable (Note 1)   | 2. Open offer      |                           |  | ( / / | )   |   |
| (Note 1)  3. Placing  At price: State currency  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  (dd/mm/yyyy)  Class of shares issuable ( / / )   |                    |                           |  | ( / / | )   |   |
| (Note 1)  3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable — (Note 1)   |                    |                           |  |       |   |   |
| Class of shares issuable   |                    |                           |  |       | _   |   |
| Class of shares issuable   | 3. Placing         | At price : State currency |  | ( / / | )   |   |
| (Note 1)   |                    |                           | EGM approval date: (dd/mm/yyyy)        | ( / / | )   |   |
| (Note 1)   |                    |                           |  |       |   |   |
| 4 Repus issue and allotment ( / / )  |                    |                           |  |       | _   |   |
| date : (dd/mm/yyyy)  | 4. Bonus issue     |                           | Issue and allotment date: (dd/mm/yyyy) | ( / / | )   |   |
| EGM approval date: ( / / ) (dd/mm/yyyy)  |                    |                           |  | ( / / | )   |   |

For Main Board and GEM listed issuers

|  |   |          |   | GEM listed issuers   |
|--|---|----------|---|--|
| Type of Issue                                    |   |          | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | issuer which may be issued pursuant thereto as at close of the month |
| Type of Issue                                    |   |          |   |  |
|  | Class of shares issuable (Note 1)             |          | _   |  |
| 5. Scrip dividend At price : State currency      | Issue and allotment date : (dd/mm/yyyy)       | ( / /    | )   |  |
|  | EGM approval date: (dd/mm/yyyy)               | ( / /    |   |  |
|  |   |          |   |  |
|  | Class of shares repurchased ( <i>Note 1</i> ) | ordinary | Ĺ   |  |
| 6. Repurchase of shares                          | Cancellation date : (dd/mm/yyyy)              | ( / /    | )   |  |
|  | EGM approval date: (dd/mm/yyyy)               | ( / /    | )   |  |
|  |   |          |   |  |
|  | Class of shares redeemed ( <i>Note 1</i> )    |          | _   |  |
| 7. Redemption of shares                          | Redemption date : (dd/mm/yyyy)                | ( / /    | )   |  |
|  | EGM approval date: (dd/mm/yyyy)               | ( / /    | )   |  |
|  |   |          |   |  |
|  | Class of shares issuable (Note 1)             |          | _   |  |
| 8. Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy)       | ( / /    | )   |  |
|  | EGM approval date:                            | ( / /    | )   |  |

For Main Board and GEM listed issuers

N/A

| Type of Issue              |                               |   |                                   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant therete as at close of the mont |
|----------------------------|-------------------------------|---|-----------------------------------|---|--|
|                            |                               | Class of shares issuable (Note 1)       |                                   |   |  |
| 9. Capital reorganisation  |                               | Issue and allotment date : (dd/mm/yyyy) | ( / /                             | )   |  |
|                            |                               | EGM approval date: (dd/mm/yyyy)         | ( / /                             | )   |  |
|                            |                               | Class of shares issuable (Note 1)       |                                   |   |  |
| 10. Other (Please specify) | At price : State currency     | Issue and allotment date: (dd/mm/yyyy)  | ( / /                             | )   |  |
|                            |                               | EGM approval date: (dd/mm/yyyy)         | ( / /                             |   |  |
|                            |                               | Total E.                                | (Ordinary<br>(Preference<br>(Othe | shares)<br>shares)<br>er class)   | Nil<br>N/A<br>N/A  |
| Total increase / (de       | crease) in ordinary shares du | ring the month (i.e. Total of A         | to E).                            | (1)   | Nil  |
| Total mercuse / (det       | orease, in oremany shares dur | ing the month (no. 10th of 1)           |                                   | (2)   | N/A  |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):                                      |
|--|
|  |
|  |
|  |
|  |
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|  |
|  |
|  |
|  |
|  |
| Submitted by: _Chu Lai Kuen                            |
|  |
| Title:Secretary  |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.