

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hidili Industry International Development Limited
Date Submitted	04/04/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1393</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	Nil_		Nil
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Desc	cription :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State* **HK\$1,000,000,000 :**

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,045,598,399	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	<u> </u>	N/A	<u>N/A</u>	N/A	
Balance at close of the month	2,045,598,399	N/A	<u>N/A</u>	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and -		Movement d	uring the month		thereto	thereto as at close of the month
class of shares						of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				*		
(Note 1)			- <u></u>			
2.						
(Note 1)						
3.						
			·			
(Note 1)						
				dinary shares)		
			(Pref	ference shares)	N/A	
				(Other class)	N/A	
Total funds raised du		from exercise				
options (State currenc	cy)		Nil			

Warrants to Issue Shares of the Issuer which are to be Listed

					For Main Board	and GEM liste	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val close of preceding m	du đu	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_						
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		/)					
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /	/)					
(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	(/ /						
	_						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	(/ /						
			Total B.	(Prefere	nary shares) ence shares) Other class)	N/A	

Convertibles (i.e. Convertible i	nto Sharas of the I	squar which are to		For Main Board a	nd GEM listed	issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		````````````````````````````````				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary shares)	Nil	
			(Prefer	(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
2		
`````````````````````````````````		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

shares of issuer which may be issuer issued pursuant thereto	Otl	ner Movements in I	ssued Share Capital			
I. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: $(///)$ get approval date: $(///)$ Z. Open offer       At price : State currency       EGM approval date:         Z. Open offer       At price : State currency       Issue and allotment (///)         Z. Open offer       At price : State currency       Issue and allotment (///)         J. Placing       At price : State currency       Issue and allotment (///)         Glass of shares issuable (More I)       (///)       (///)         J. Placing       At price : State (urrency)       Issue and allotment (///)         Glass of shares issuable (More I)       (///)       (///)         Glass of shares issuable (More I)       (///)       (///)         J. Placing       At price : State (Urrency)       Issue and allotment (///)       (///)         Glass of shares issuable (More I)       (///)       (///)       (///)         J. Bonus issue       Class of shares issuable (///)       (///)       (///)         4. Bonus issue       Issue and allotment (///)       (///)       (///)         EGM approval date: (////)       (////)       Issue and allotment (///)       (////)         EGM approval date: (////)       Issue and all						issuer issued pursuant thereto issued as at close of the month pursuant
I. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date : (dd/mm/yyyy)       EGM approval date : (///)		Type of Issue				
1. Rights issue       At price : currency $date : (dd/mm/yyy)$ EGM approval date:       ( / / )         (dd/mm/yyyy)						_
(dd'mm'yyyy) = (dd'mm'yyy) = (dd'mm'yyy) = (dd'mm'yyy) = (dd'mm'yyyy) = (dd'mm'	1.	Rights issue			( / /	)
(Note 1) $(Note 1)$ $(Note 1)$ $(Sote 1)$ $(Vote 1)$ $EGM approval date: (///) (d/mm/yyyy) (//)  (d/mm/yyyy) (//)  (d/mm/yyyy) (//)  (//)  (d/mm/yyyy) (//)  (//)  (d/mm/yyyy) (//)  (//)  (//)  (d/mm/yyyy) (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//)  (//) $				EGM approval date: (dd/mm/yyyy)	( / /	)
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)						
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Issue and allotment (Note 1)       ( / / )         3. Placing       At price : State currency       Issue and allotment (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       Issue and allotment (dd/mm/yyyy)       ( / / )         4. Bonus issue       Issue and allotment (Note 1)       ( / / )       Issue and allotment (Note 1)       ( / / )         4. Bonus issue       EGM approval date: Issue and allotment date : (dd/mm/yyyy)       ( / / )       Issue and allotment ( / / )       ( / / )						_
ate : (dd/mm/yyyy)         EGM approval date: (///)         (dd/mm/yyyy)         EGM approval date: (///)         (dd/mm/yyyy)         Class of shares issuable         (Note 1)         Issue and allotment         (///)         (dd/mm/yyyy)         EGM approval date: (///)         (Mote 1)         Issue and allotment         (Note 1)         Issue and allotment         (////)         EGM approval date: (///)         EGM approval date: (///)	2.	Open offer		Issue and allotment	( / /	)
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / ) $\frac{\text{GM}}{\text{date}}$ : $\frac{(\text{dd/mm/yyyy})}{(\text{dd/mm/yyyy})}$ EGM approval date:       ( / / )         4. Bonus issue       Issue and allotment       ( / / ) $\frac{\text{GLass of shares issuable}}{(\text{Note } 1)}$ Issue and allotment       ( / / ) $\frac{\text{GLass of shares issuable}}{(\text{Mote } 1)}$ Issue and allotment       ( / / ) $\frac{\text{GLass of shares issuable}}{(\text{Note } 1)}$ Issue and allotment       ( / / ) $\frac{\text{GLass of shares issuable}}{(\text{Mote } 1)}$ Issue and allotment       ( / / ) $\frac{\text{GM}}{\text{approval date:}}$ ( / / )       Issue and allotment       ( / / )			currency	EGM approval date:	( / /	)
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(///)$ 4. Bonus issue       Class of shares issuable $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$				(aa/mm/yyyy)		
3. Placing       At price : currency       Issue and allothering date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       (dd/mm/yyyy)         Class of shares issuable						_
(dd/mm/yyyy)         (dd/mm/yyyy)         Class of shares issuable         (Note 1)         4. Bonus issue         Issue and allotment         (///)         date : (dd/mm/yyyy)         EGM approval date:	3.	Placing			( / /	)
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)         EGM approval date:       ( / / )					( / /	)
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date : (/ / )         EGM approval date:       ( / / )						
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)						_
Bolli upplovul duto.	4.	Bonus issue			( / /	)
					( / /	)

Type of Issue		For Mai	n Board and C No. of new shares of issuer issued during the month pursuant thereto	BEM listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable ( <i>Note 1</i> )		-	
5. Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
	EGM approval date: (dd/mm/yyyy)	( / /	)	
	Class of shares	ordinary		
6. Repurchase of shares	repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / /	)	
	EGM approval date: (dd/mm/yyyy)	( / /	)	
	Class of shares			
	redeemed (Note 1)		-	
7. Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)	
	EGM approval date: (dd/mm/yyyy)	( / /	)	
	Class of shares issuable (Note 1)		-	
8. Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
	EGM approval date: (dd/mm/yyyy)	( / /	)	

			For Main	Board and C	GEM listed issuers
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
		Class of shares issuable ( <i>Note 1</i> )			
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares issuable ( <i>Note 1</i> )			
10. Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	(//)		
		Total E.	(Ondin and	- <b>1</b>	NT:1
			(Ordinary (Preference (Othe		Nil N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)	):
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Submitted by: _Chu Lai Kuen
Title:Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.