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Hidili Industry International Development Limited
恒鼎實業國際發展有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01393)

PROGRESS OF THE SCHEME OF ARRANGEMENT

This announcement is made by Hidili Industry International Development Limited (the “**Company**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 30 October 2015, 4 November 2015, 14 December 2015, 11 March 2016, 22 April 2016, 18 January 2017, 13 July 2020, 30 April 2021, 1 November 2021, 28 January 2022 and 4 February 2022 in relation to the proposed offshore debt restructuring of the Company (the “**Restructuring**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the announcement dated 4 February 2022.

The Company is pleased to announce that the hearing for the Convening Order in respect of the Scheme was heard by the High Court at 10:00 a.m. on 9 February 2022, during which the High Court granted the Convening Order.

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The Company will publish further announcement(s) to update the creditors and shareholders on progress of the Restructuring as and when necessary, including the dissemination of the scheme documents.

By Order of the Board
Hidili Industry International Development Limited
Xian Yang
Chairman

Hong Kong
9 February 2022

As at the date of this Announcement, the executive directors of the Company are Mr. Xian Yang (Chairman), Mr. Sun Jiankun and Mr. Zhuang Xianwei and the independent non-executive directors of the Company are Mr. Chan Shiu Yuen Sammy, Mr. Huang Rongsheng and Ms. Xu Manzhen.